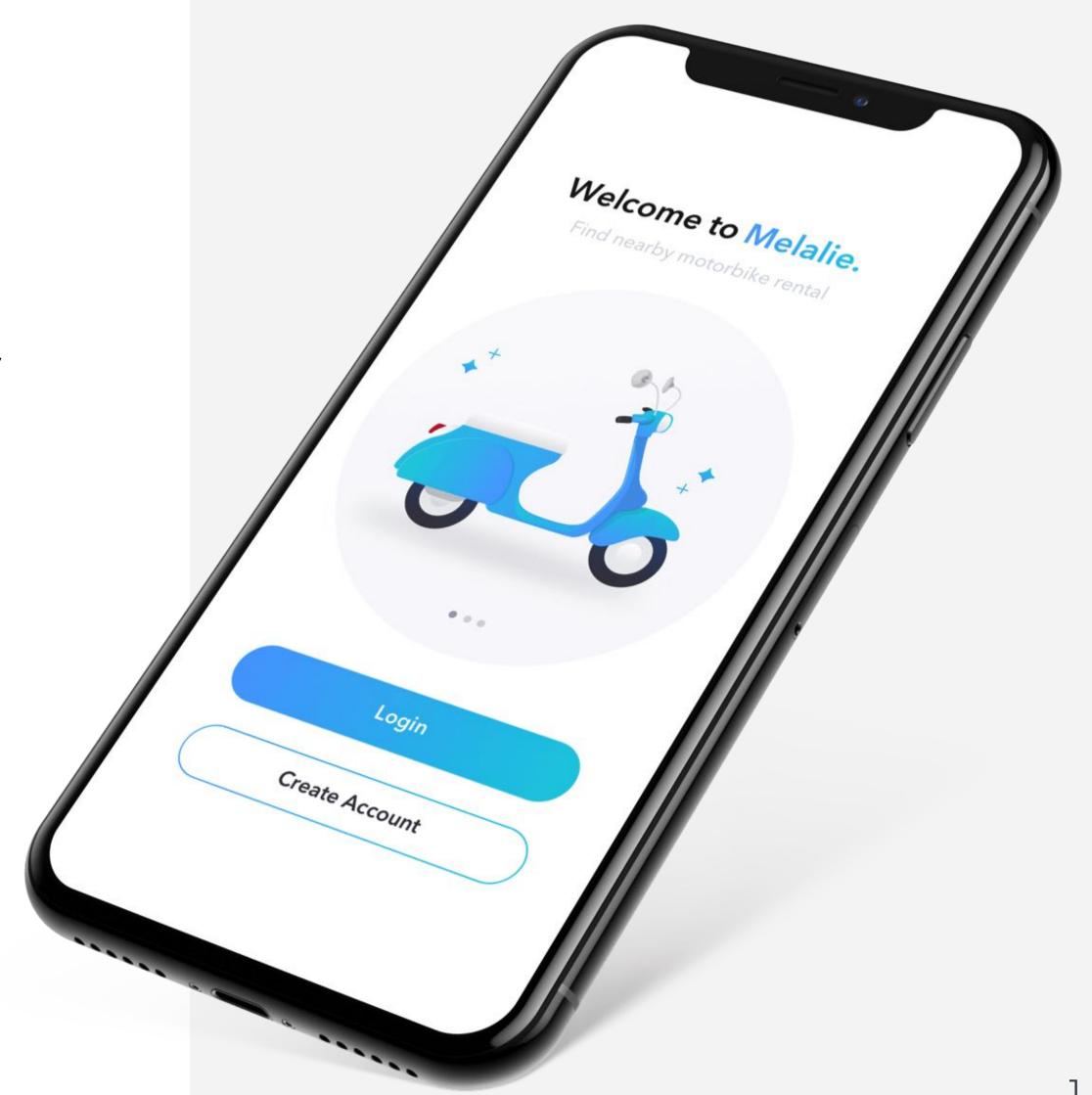


## A peer to peer Mobility Marketplace

Wherever you go, rent from locals.







#### Reader note

This document is subject to continuous change and refinement. Please ensure that you have the latest version (to be downloaded from www.melalie.com) before relying on information contained within. No rights can be obtained from this document or previous versions of this document.

This document is not an invitation to invest in the company. Nothing published by, or republished from, Melalie or any of its subsidiaries should be interpreted as investment advice. Information is provided for information purposes only. Melalie is in no way providing trading or investment advice. Please consult with your appropriate licensed professional before making any financial transactions, including any investments related to ideas or opinions expressed, past, present, or future by the aforementioned entities and any future entities that may operate under the parent entities. Melalie statements or information shall not be deemed to constitute advice in any jurisdiction.

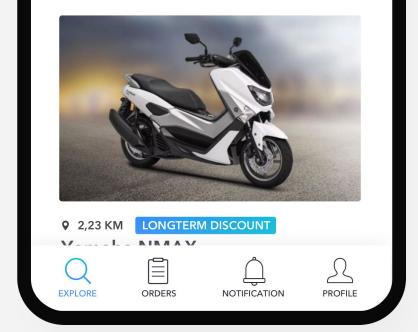
Melalie is a product from Cleq OÜ and registered in Estonia (EU) under the registration number: 14405686. For more information visit www.cleq.io.

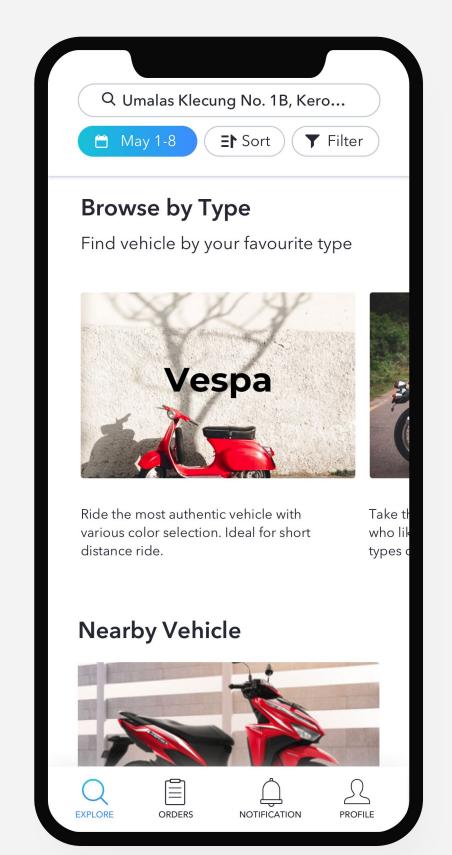
### Executive summary

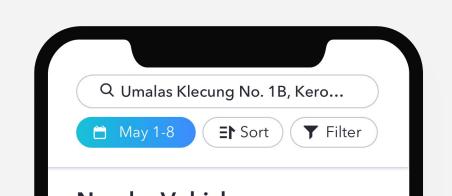
Melalie is a peer-to-peer (P2P) mobility marketplace. On the Melalie platform, people can rent vehicles from each other, without the need for intermediaries. The Melalie platform is complete, tested, **live** and already lists over 400 local vendors. The application can be downloaded in the Appstore (iOS) and the Google Playstore (Android).

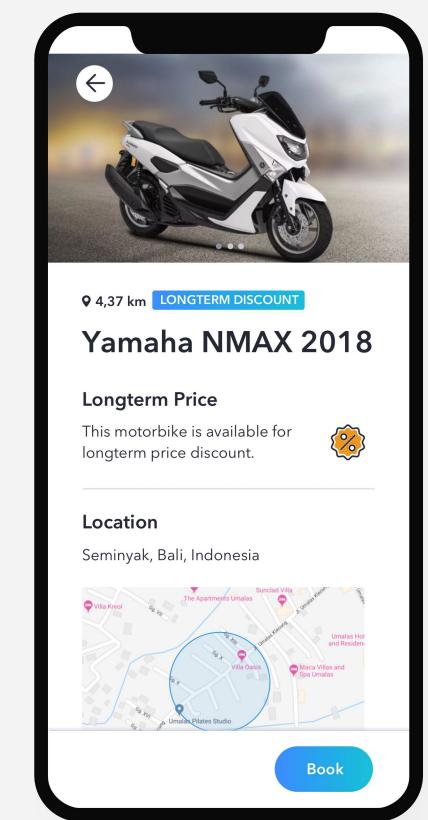
The mobility market is a **multi billion dollar market**, that is dominated by massive centralized companies. Our mission is to provide a **decentralized alternative** and bring crypto benefits to this huge market. This is why the Melalie platform is powered by the **\$MEL** token. In April, Melalie will launch its first **token sale.** The \$MEL token is a revenue share token that not only provides a return for investors, but will also be used for payments and for managing the DAO behind the platform.

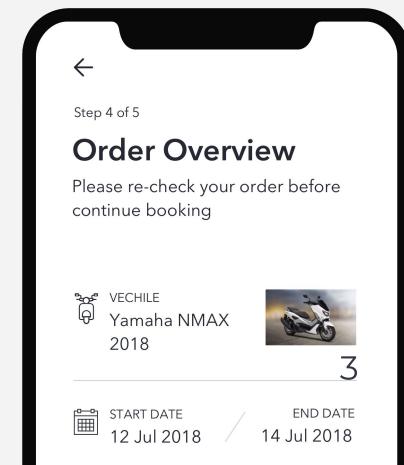




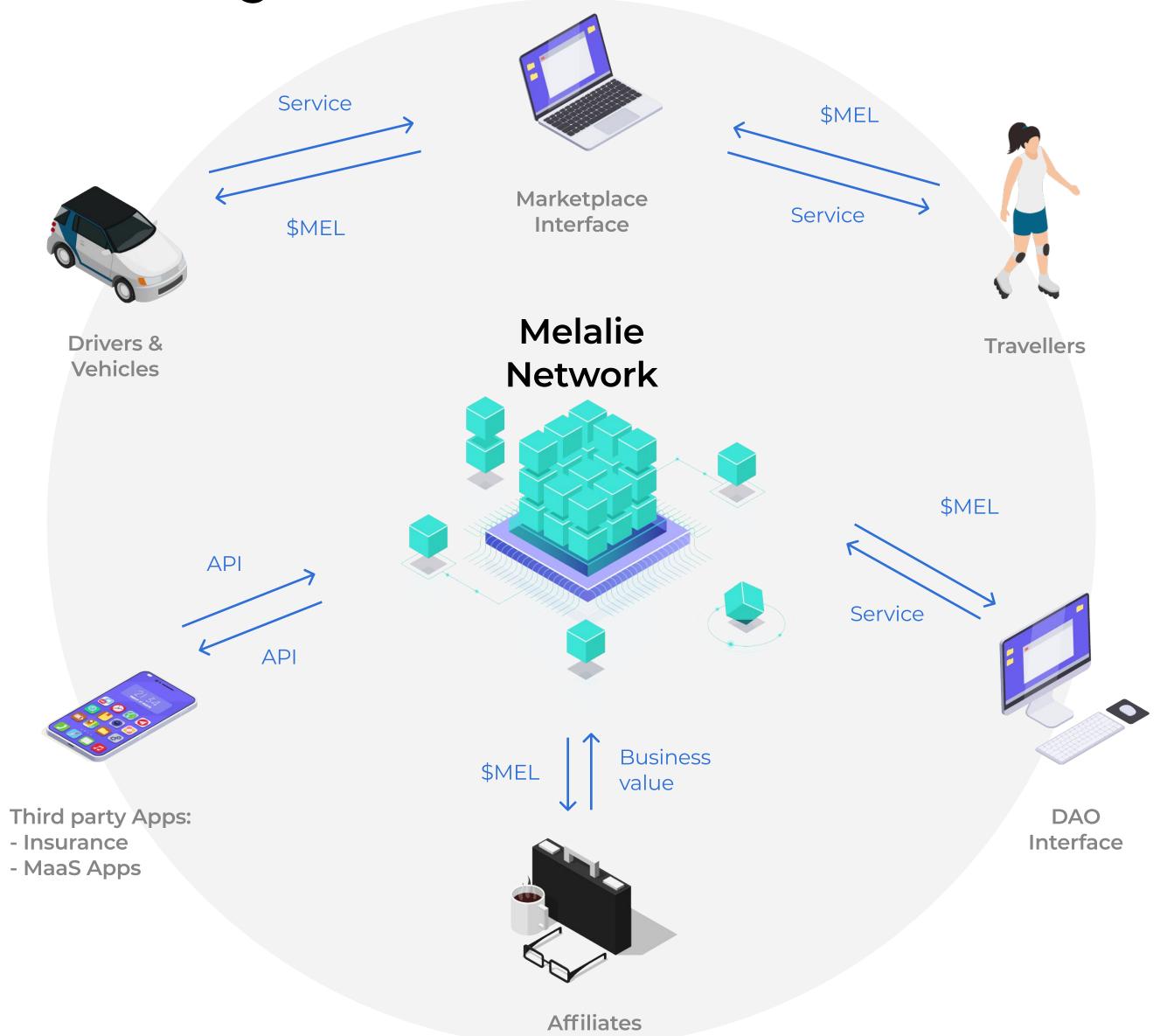








The Melalie ecosystem

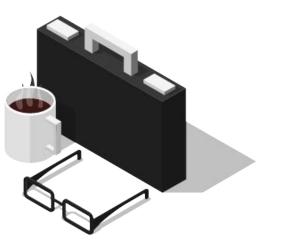




# Melalie means freedom for travellers



# Melalie empowers local entrepreneurs



## The Melalie Tokensale

**Q** melalie



#### Token sale details

Listing Price on Uniswap, 0.10\$ - Initial Market Cap at 0.10\$ = 600,000\$

Initial Circulating Supply: 6,000,000 Tokens

Total token supply: 120,000,000

#### **Angel Round:**

**Access:** Angels

**Token Amount:** 3,000,000

Price: 0.055\$ per Token

Lock-Up: 20% before listing, 20% per month for four months,

starting one month after the listing.

**To be raised:** 165,000.00\$

#### **Seed Round:**

**Access:** Venture Capital Firms

**Token Amount:** 7,000,000

Price: 0.065\$ per Token

Lock-Up: 20% before listing, 20% per month for four months,

starting one month after the listing.

**To be raised:** 455,000.00\$

#### **Private Round 1**

Access: Strategic partner by invitation.

**Token Amount:** 10,000,000

Price: 0.075\$ per Token

Vesting: 20% before listing, 20% per month for four months,

starting one month after the listing.

**To be raised:** 750,000.00\$

#### **Private Round 2**

Access: Strategic partner by invitation.

**Token Amount:** 10,000,000

Price: 0.085\$ per Token

Vesting: 20% before listing, 20% per month for four months,

starting one month after the listing.

**To be raised:** 850,000.00\$



#### Melalie token plan

Total 120,000,000 \$0.100 \$12,000,000 Listing Price on Uniswap, 0.10\$ - Initial Market Cap at 0.10\$ = 600,000\$ Initial Circulating Supply: 6,000,000 Tokens

Sales	30,000,000	First release	Vesting
Angel:	3,000,000	20% before listing ends	20% per month for four months, starting one month after the listing.
Seed Round:	7,000,000	20% before listing ends	20% per month for four months, starting one month after the listing.
Private Round 1:	10,000,000	20% before listing ends	20% per month for four months, starting one month after the listing.
Private Round 2:	10,000,000	20% before listing ends	20% per month for four months, starting one month after the listing.
Operational Reserves:			
Funding Operations:	20,000,000	20 %,12 months after listing	10% per month for eight months, starting one month after the listing.
Funding Partnerships:	20,000,000	10% directly after listing	10% per month for nine months, starting one month after the first release
Contributors Incentives:			
Voting Contributors:	7,500,000	10% one month after listing	5% per month for eighteen months, starting one month after the first release
Bounty Software:	7,500,000	10% directly after listing	5% per month for eighteen months, starting one month after the first release
Bounty Community:	5,000,000	20% before listing	10% per month for eight months, starting one month after the listing.
Team & Advisors:			
Team:	15,000,000	20 %,24 months after listing	10% per month for eight months, starting one month after the first release
Advisor:	5,000,000	10 %,12 months after listing	10% per month for nine months, starting one month after the first release
MLL Vault:			
MM - Liquidity:	2,500,000	10 %,12 months after listing	10% per month for nine months, starting one month after the first release
MLL- Liquidity:	2,500,000	20 %,24 months after listing	10% per month for eight months, starting one month after the first release
Staff & Bootstrapping:			
Staff:	2,500,000	20 %,24 months after listing	10% per month for eight months, starting one month after the first release
Bootstrapping:	2,500,000	20 %,24 months after listing	10% per month for eight months, starting one month after the first release

8

120,000,000



### How people will use the \$MEL token

\$MEL is the token that fuels The Melalie Network. \$MEL offers a revenue share model to reward tokenholders. It offers our affiliates and community the possibility to monetize on their efforts to further develop our decentralized ecosystem.

#### Revenue Share

Earn \$MEL on a daily basis.

Melalie charges a fee
between 5% and 10% on
each transaction. This fee
will be distributed directly
to the tokenholders.

#### Payments

Melalie accepts traditional payments, as well as BTC, ETH and \$MEL. Book a ride and pay with the Melalie token.

## Staking & governance

Our mission is develop a fully functional DAO. Participants of the DAO will be rewarded with \$MEL.

#### Affiliates

Using this platform people can earn \$MEL for adding business value to the network.



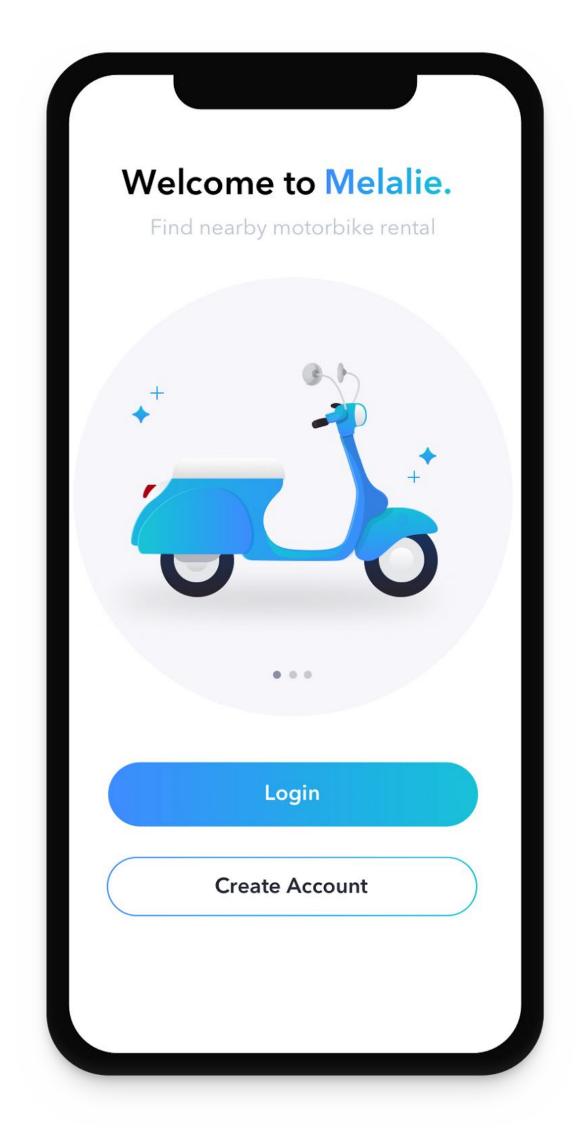


## The \$MEL token for sharing revenue

Earn \$MEL for each transaction in the Melalie network

Melalie is a peer-to-peer (P2P) mobility marketplace. On the Melalie platform, people can rent vehicles from each other, without the need for intermediaries. The Melalie platform is complete, tested, live and already lists over 400 local vendors. The application can be downloaded in the Appstore (iOS) and the Google Playstore (Android).

The mobility market is a multi billion dollar market, that is dominated by massive centralized companies. Our mission is to provide a decentralized alternative and bring crypto benefits to this huge market. This is why **the Melalie platfor**m is powered by the \$MEL token. In April, Melalie will launch its first token sale. The \$MEL token is a revenue share token that not only provides a return for investors, but will also be used for payments and for managing the DAO behind the platform.





### A \$MEL powered affiliate platform

Earn tokens by adding vehicles and help to grow the community

Melalie developed an elaborate affiliate platform. The goal of this program is to reward the people and companies that grow our business and add network value to our platform.

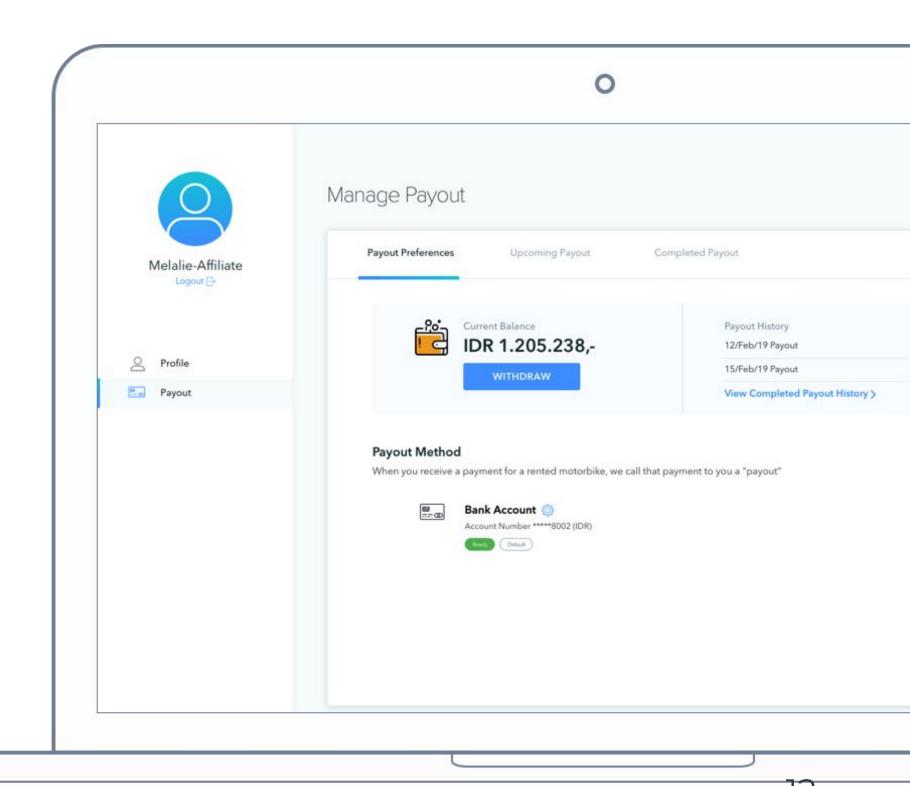
- → Promote Melalie to local vendors and receive rewards in \$MEL for each booking via this vendor.
- → Promote Melalie to consumers and receive rewards in \$MEL for each booking.

#### In Q4 we aim to release a custom DeFi tool:

→ Support a local entrepreneur by lending \$MEL tokens. Receive rewards in \$MEL for each booking and make a profit. Help local entrepreneurs to build and grow their company.

Our affiliate program is live. Register via: melalie.com/partner-program





### Blockchain technology

to distribute governance

#### Distribute governance

The Melalie platform will be governed using the principles of a DAO. This means that tokenholders will be actively engaged in decision making.

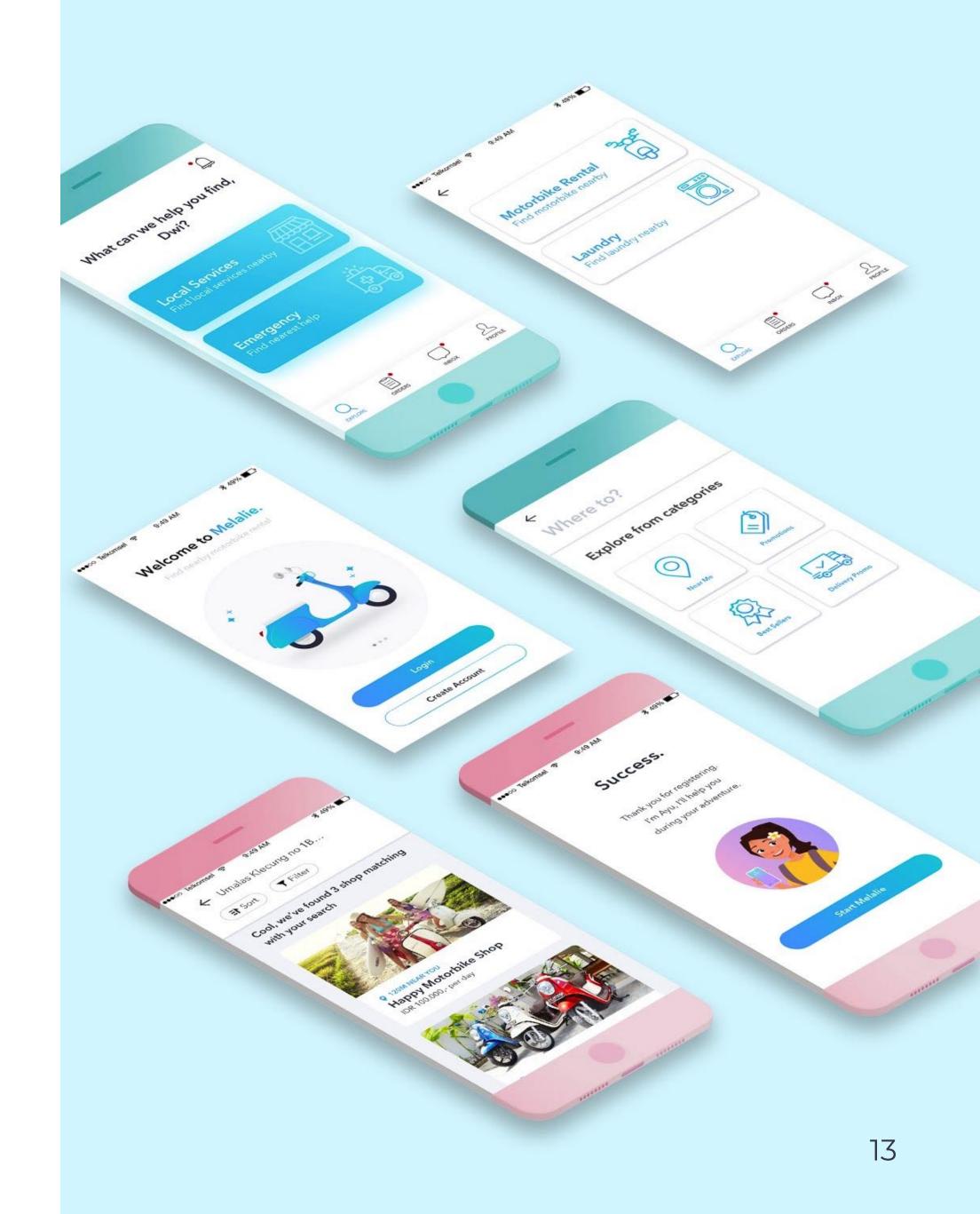
Tokenholders can stake tokens, create proposals and vote on them.

Voting requires \$MEL tokens and takes place on the Melalie Governance Portal. The Governance Portal lists Polls and Proposals.

To vote, \$MEL owners must "lock-up" or stake tokens by transferring them into the Voting Contract. Votes are weighted based on the quantity of \$MEL locked in the contract. "Locked" \$MEL can be withdrawn at any time.

The Cosmos based blockchain network is currently in testnet stage. We expect to release our mainnet in Q3 2021.





The Melalie platform is live, operational and battle tested.

Ready to scale up.



Traction & scale up strategy

**Q** melalie



#### Melalie launched in Bali

We launched and tested the application in vibrant **Bali**. Bali (usually) attracts a lot of visitors, many eager to explore the island and was therefore the perfect location to get started.

Despite being hit by the pandemic, the platform now lists over **400 local vendors** and manages **thousands of bookings**. With this early adoption, we have been able to extensively test and perfect our platform.

People can download the application and many kinds of vehicle. Right now, entrepreneurs from all over the world can already register and start making money.









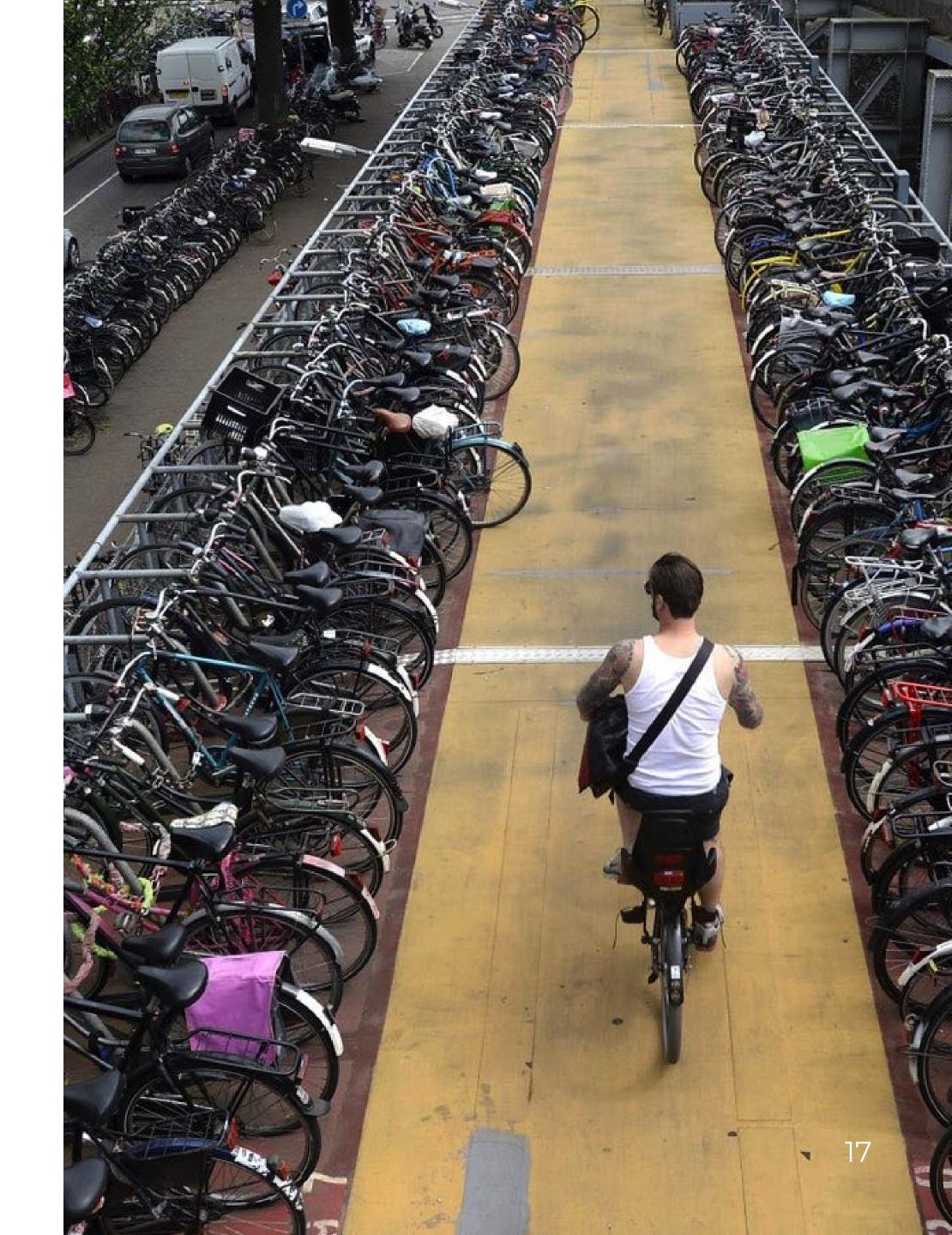
## In 2021 we roll out in The Netherlands

The founders of the Melalie platform are both from the Netherlands, and share a great understanding of the Dutch mobility market. Over the past ten years, the founders have closely worked with many of the largest Dutch mobility companies and Melalie can leverage this great network of business partners.

With our already live platform, we will enable the Dutch to generate an income with their vehicles. In supporting local entrepreneurs attain the benefits of the platform economy, we can, together, provide an shared-benefits alternative to the large ride hail companies.

Phase I of our launch in the Netherlands will start in Amsterdam. After gaining traction we will spread out to other cities in the Netherlands.





### Roadmap

Our mission is to become the #1 mobility marketplace globally.

#### 2018: The foundation of the company

- Developed the initial concept
- Recruitment of core-team

#### 2020: Milestone of the first 1000 trips via Melalie

- · Launch in Bali, onboarded 400 + vendors
- Extensive testing

#### 2022: Scaleup to 5 other countries

Launch of M3; the Melalie DAO

#### 2019

Launch of the MVP

#### 2021

- Launch in the Netherlands
- Tokensale
- · Launch in Thailand
- Launch of mainnet

Deliver MaaS API

#### 2023: Full coverage in Europe, Asia

Launch in South America



## Why Melalie?

**Q** melalie



### Why Melalie?

We started Melalie to offer a decentralized and community driven alternative. We want to help local people and small entrepreneurs generate an income with their vehicles by providing travellers with easy modes of transportation. By doing so we make **better use** of existing vehicles and have a positive impact on the **environment** as well as **local economies**.

## Reduce vehicle downtime

The average vehcile downtime can exceed 90%. This is a waste of resources.

## Rent from locals

Travel how locals travel.

Rent a vehicle without

any hassle or earn money

by renting out yours.

## **Empower entrepreneurs**

Give small entrepreneurs the power of the platform economy

#### Blockchain technology

Cut out the middle man and remove the aggregators.

Blockchain gives power to our P2P marketplace.



### Reducing vehicle downtime

Despite many innovations in the mobility industry, vehicle downtime is still at an all time high.

So-called shared vehicles are often neglected or in the wrong place at the wrong time, while personal cars, bikes and motorbikes are not used for over 90% of the time. Ride sharing companies often contribute to the problem, by adding more vehicles to simply power their own business model.

The real challenge for the market lies not in adding more centralised owned vehicles, apps or other options. Instead, it lies in reuse, collaboration, empowerment and local initiatives.





## Fighting centralisation of ownership

Large corporations, supported officials from the World Economic Forum, and other institutions are advocating for a world in which the corporations own the goods and infrastructure and individuals "own nothing and still are happy"

The big question is: Who will have the benefit of ownership?

A consequence of this trend is that, individuals are stripped of the opportunity to accumulate capital and create individual wealth. We do not agree with this.

Uber is a great example. Before Uber, local entrepreneurs had the possibility to build a business and generate a good income. Now, drivers are enslaved to Uber algorithms.

Melalie brings the power of the platform economy to the masses: Enabling anyone to contribute and generate a fair return. As a collective, we can beat the institutions.





## Cheap dollars disrupt markets

In this highly competitive landscape, swift and massive capital investment is necessary to achieve a critical mass, disrupt local markets, create a network effect and - in theory - create a viable business.

The consequence of this rush is the creation of **unfair**, monopolistic and market damaging business practices. Large international corporations, **venture funded** for growth and future profitability, often crowd into markets, **ignore** local regulations and execute a pricing strategy to deliver services **below cost** prices in order to **eliminate** competition.

Local entrepreneurs, taxi drivers and communities pay the price. Melalie offers a decentralized alternative. We bring the power of the platform economy to local communities and individuals.





## Current state of technology

e melalie cøsmos



# A combination of **proven and** scalable technologies is used to develop the **Melalie network**

CØSMOS







#### Blockchain

Cosmos is a decentralized ecosystem of parallel blockchains that can scale and interoperate with each other. It's fast, reliable and great to work on.

#### API

We will make our vehicle inventory available to other mobility applications and vice versa.

#### Back-end

The Melalie back-end is developed using Ruby. A robust framework that we know inside out.

#### Front-end

All Melalie applications are developed using React Native. A great way to quickly develop strong applications.

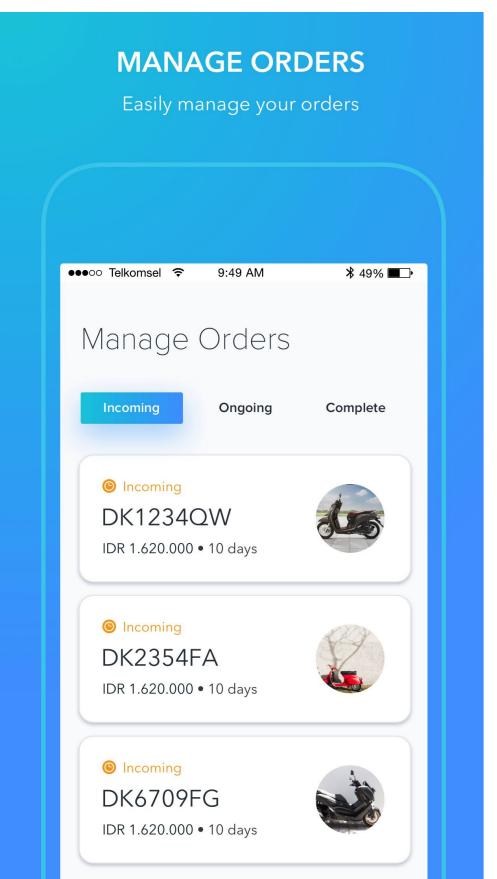


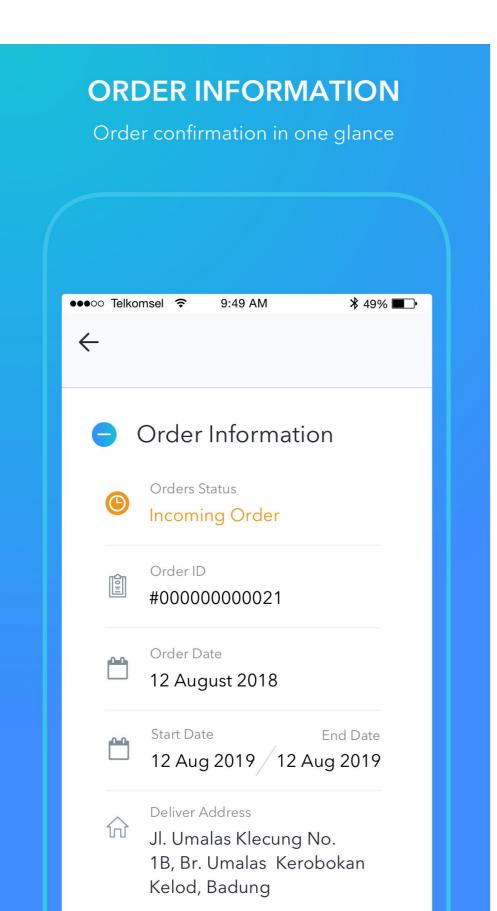
#### Melalie for vendors

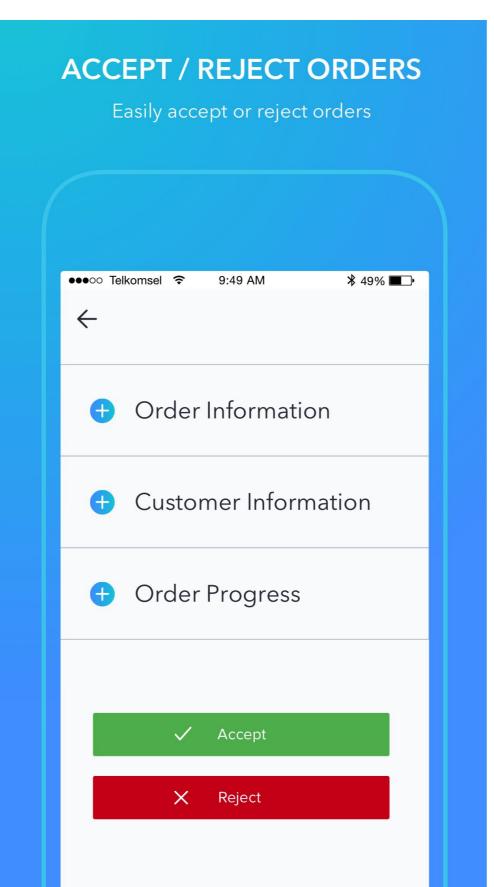


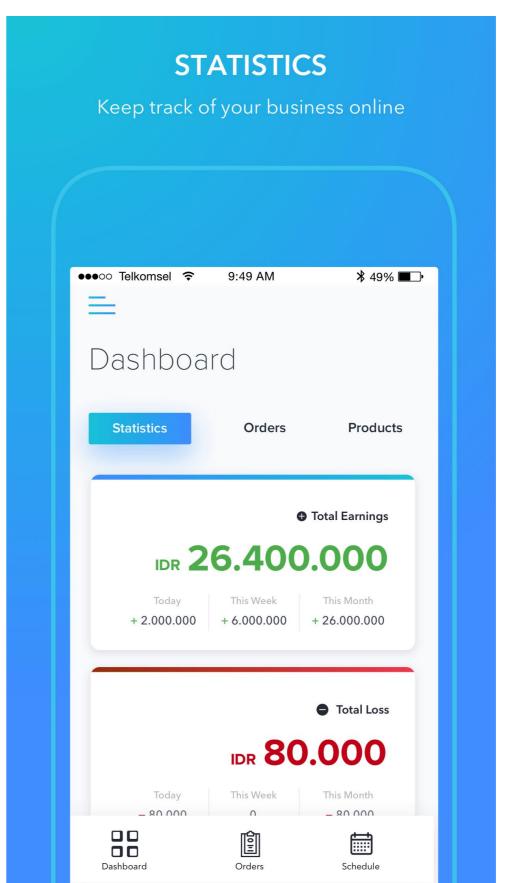


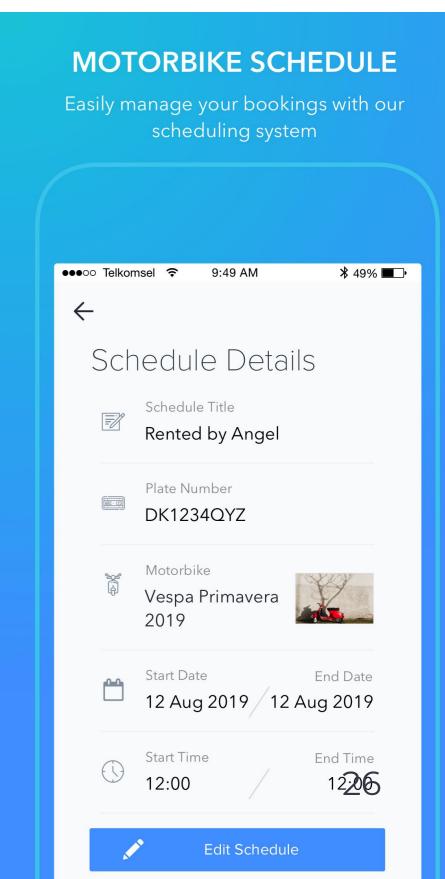
For individuals or local vendors, Melalie has developed the vendor application. Easily upload your vehicles, manage orders and track business statistics. The application is live and can be downloaded.





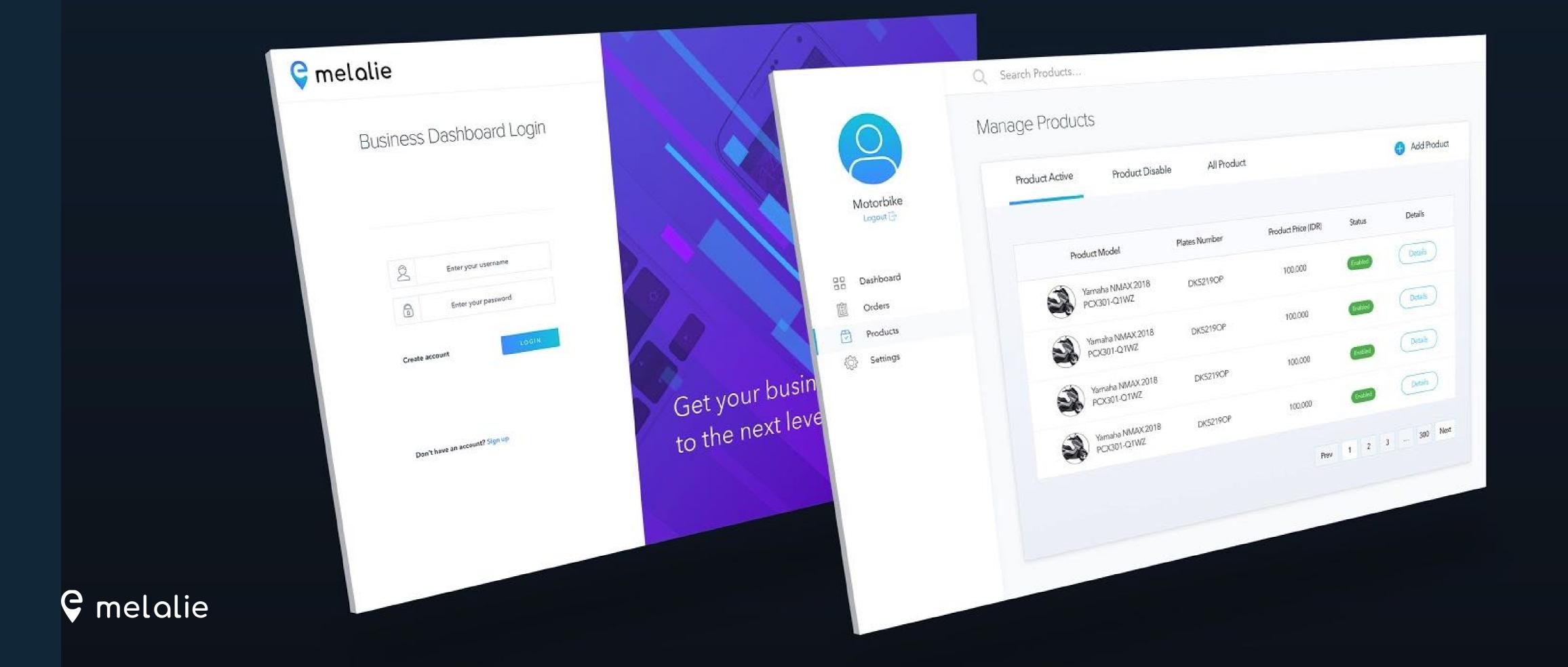






# The Melalie vendor management dashboard.

Via the Melalie vendor dashboard we offer even more features to our vendors. From order management to managing your customers. From business statistics to affiliate management. It offers a full package to earn money on your fleet of vehicles.

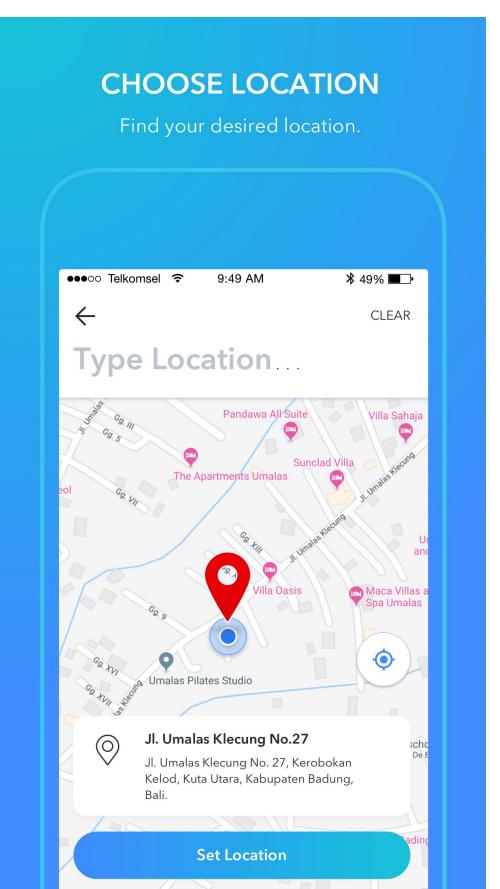


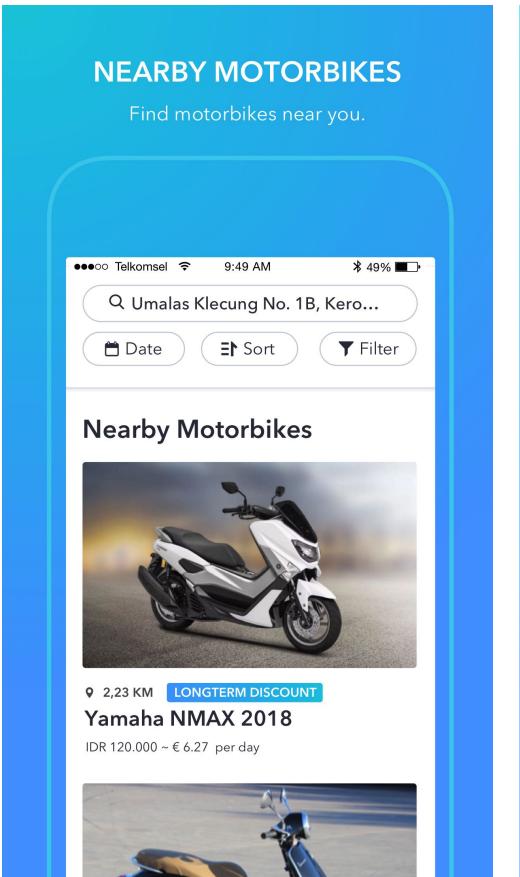
#### Melalie for travellers

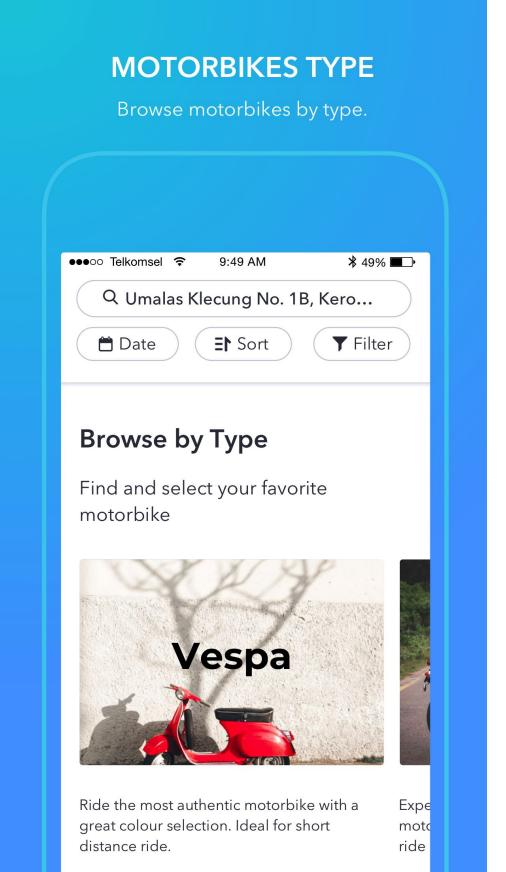


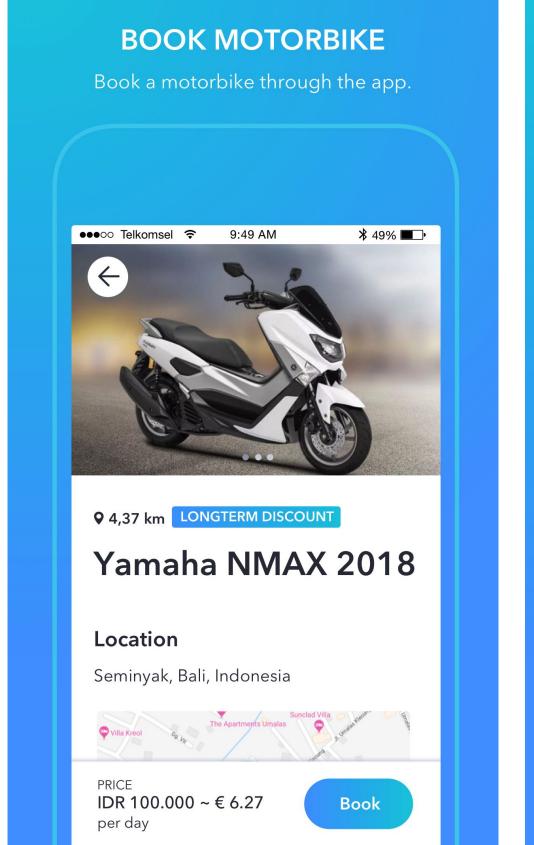


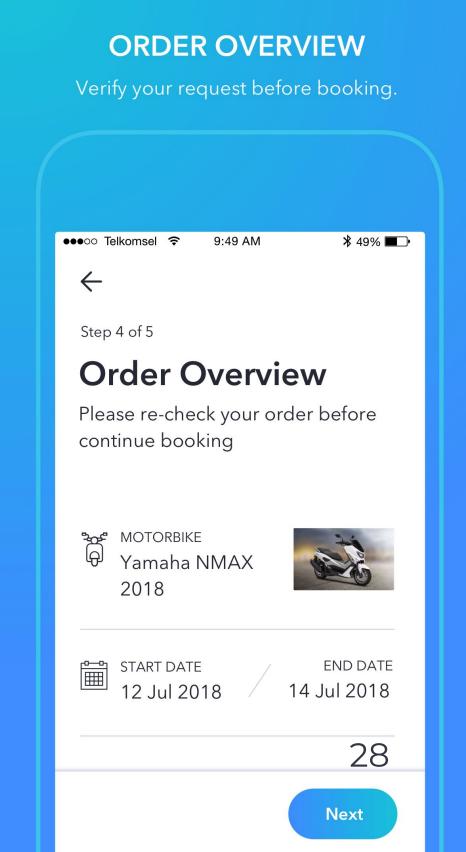
Do you want to rent from locals? Simply download the application. All you need to do is check the availability in your area and request the vehicle you like. The application is live and can be downloaded.











#### About us



Jan Plas (1991)
Founder of Melalie

Technology entrepreneur based in Asia since 2015 with over 10 years experience in the field Information technology.

My passion is to develop challenging and complex software solutions that contribute to a better society. Over the years I've led several software companies and in 2018, I founded Melalie.



Jochem Verheul (1981)
Co-founder, business development

Technology entrepreneur based in Asia. My initial focus on smart city solutions in Amsterdam has widened and deepened to encompass a range of global mobility, blockchain and logistics solutions. Over the years I've led numerous large, often complex and innovative projects and founded a few new startups.

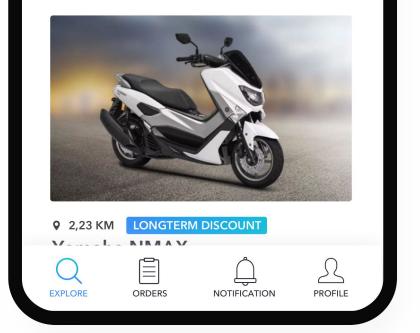
## Participate in our tokensale

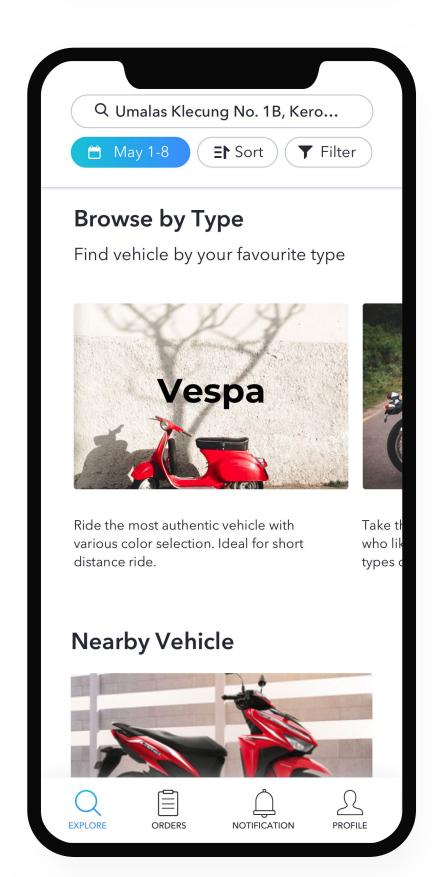
Get the \$MEL token now!

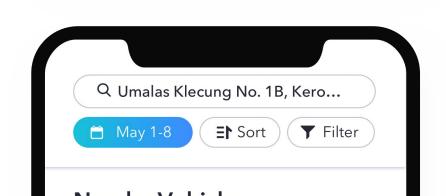
Check our website for more details or follow us on our socials.

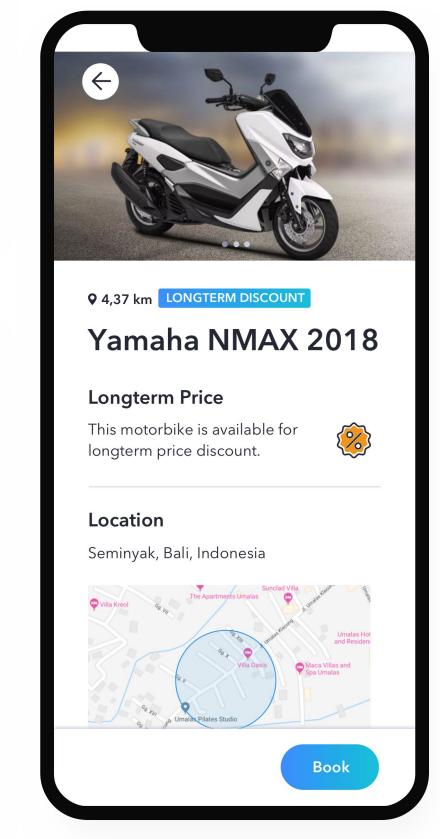
- melalie.com
- t.me/melalieofficial
- instagram.com/melalie
- twitter.com/melalienetwork

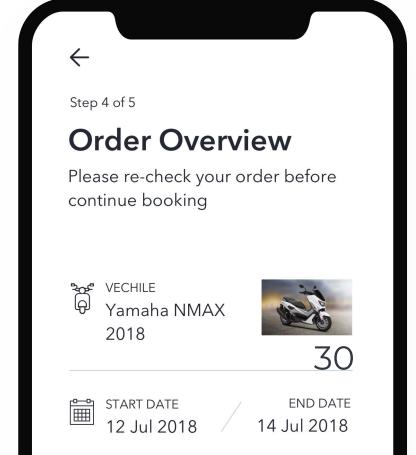






















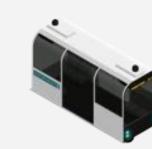
#### Join us!

Participate in building the next generation mobility marketplace.









## Rent out your vehicle?

Register now via melalie.com/join

## Become an affiliate?

Register now via melalie.com/partner-program

## Become a partner?

Drop us an email: hello@melalie.com







hello@melalie.com www.melalie.com