

ROGin AI White Paper

VERSION 2.1
2021.12



TABLE OF CONTENT

- I** Disclaimers
- II** Project Summary
- III** Background & Opportunity
- IV** Token Economy
- V** Token Sale Plan
- VI** Road Map
- VII** Team Member
- VIII** Risk Factors

I . DISCLAIMERS

BY ACCESSING THE INFORMATION SET FORTH IN THIS DOCUMENT OR ANY PART HEREOF, YOU REPRESENT AND WARRANT TO GIRAFFE AI LABS PTE. LTD. (THE “COMPANY”) THAT YOU HAVE READ, UNDERSTOOD AND UNCONDITIONALLY AND IRREVOCABLY ACCEPT AND AGREE WITH THE FOLLOWING DISCLAIMERS.

THE INFORMATION CURRENTLY PROVIDED IN THIS DOCUMENT IS FOR INFORMATIONAL AND DISCUSSION PURPOSES ONLY AND DOES NOT CONSTITUTE OR FORM AND MAY NOT BE RELIED ON IN ANY MANNER AS, LEGAL, TAX OR INVESTMENT ADVICE OR AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY ANY SECURITY OR OTHER CAPITAL MARKETS PRODUCTS OR CAPITAL MARKETS SERVICES REGULATED UNDER THE SINGAPORE SECURITIES AND FUTURES ACT (CAP. 289) (“SFA”), ANY PRODUCTS AND SERVICES REGULATED UNDER THE SINGAPORE FINANCIAL ADVISERS ACT (CAP. 110), SINGAPORE PAYMENT SERVICES ACT 2019 OR OTHER APPLICABLE LAWS OF SINGAPORE OR ANY OTHER JURISDICTIONS, BY ANY PERSON INCLUDING BUT NOT LIMITED TO THE COMPANY, WHETHER IN THE REPUBLIC OF SINGAPORE OR ANY OTHER JURISDICTION. THE REGULATION OF TOKEN SALES IS ALIVE AND DEVELOPING ISSUE AND NO ASSESSMENT IS CONCLUSIVE.

THIS DOCUMENT SHALL NOT BE RELIED ON TO ENTER INTO ANY CONTRACTOR TO FORM THE BASIS OF ANY INVESTMENT DECISION. ANY AGREEMENT(S) BETWEEN THE COMPANY AND YOU ARE TO BE GOVERNED BY A SEPARATE DOCUMENT (“AGREEMENT”). IN THE EVENT OF ANY INCONSISTENCY BETWEEN THIS DOCUMENT AND THE AGREEMENT, THE AGREEMENT SHALL PREVAIL.

ANY PERSON WHO IS A RESIDENT IN SINGAPORE (AS DEFINED IN THE SINGAPORE INCOME TAX ACT (CAP. 134)) IS PROHIBITED FROM PURCHASING AND HOLDING THE ROG TOKENS AS WELL AS ACCESSING THE ROGin AI Platform. THE ROG TOKENS HAVE NOT AND WILL NOT BE REGISTERED OR FILED UNDER THE SECURITIES LAWS OR REGULATIONS OF ANY JURISDICTION. THE ROG TOKENS ARE NOT BEING OFFERED UNDER ANY EXEMPTIONS UNDER THE SECURITIES LAWS OR REGULATIONS OF ANY JURISDICTION.

NO REGULATORY AUTHORITY HAS PROVIDED CONFIRMATION THAT THE SALE OF THE ROG TOKENS DOES NOT FALL UNDER THE REGULATIONS OF ANY JURISDICTION. ALTHOUGH DUE DILIGENCE HAS BEEN CONDUCTED AND THE COMPANY HAS TAKEN STEPS TO MITIGATE REGULATORY RISK, GIVEN THAT BLOCKCHAIN IS A YOUNG INDUSTRY AND TOKEN SALES ARE STILL EVOLVING AND DEVELOPING, THERE IS AN INEVITABLE DEGREE OF UNCERTAINTY INVOLVED IN ANY TOKEN SALE.

IT MAY NOT BE LAWFUL FOR INDIVIDUALS OR CERTAIN CATEGORIES OF INDIVIDUALS IN CERTAIN JURISDICTIONS, TO VIEW OR BE ALLOWED TO VIEW THIS DOCUMENT. INDIVIDUALS WHO WISH TO VIEW THIS DOCUMENT MUST FIRST CONFIRM THEY ARE NOT SUBJECT TO ANY LAWS OR REGULATIONS THAT PROHIBIT OR RESTRICT THEIR VIEWING OF THIS DOCUMENT IN ANY WAY.

IT IS THE SOLE RESPONSIBILITY OF ANY PERSONS WISHING TO PARTICIPATE IN THE SALE OF THE ROG TOKEN AS DESCRIBED IN THIS DOCUMENT AND OTHER ASSOCIATED DOCUMENTS TO INFORM THEMSELVES OF AND TO OBSERVE ALL APPLICABLE LAWS AND REGULATIONS OF ANY RELEVANT JURISDICTIONS. PROSPECTIVE PURCHASERS SHOULD INFORM THEMSELVES AS TO THE LEGAL REQUIREMENTS AND TAX CONSEQUENCES WITHIN THE COUNTRIES OF THEIR CITIZENSHIP, RESIDENCE, DOMICILE, AND PLACE OF BUSINESS WITH RESPECT TO THE ACQUISITION, HOLDING OR DISPOSITION OF THE ROG TOKENS. FOR THE AVOIDANCE OF DOUBT, IT IS NOT INTENDED FOR ANY OFFERING OF THE ROG TOKENS OR THE ISSUING OF THIS DOCUMENT TO BE MADE IN ANY JURISDICTIONS IN WHICH IT IS ILLEGAL TO DO SO.

THE COMPANY SHALL NOT BE RESPONSIBLE FOR PERSONS WHO ACCESS THIS DOCUMENT FROM JURISDICTIONS WHOSE LAWS OR REGULATIONS PROHIBIT SUCH ACCESS OF THIS DOCUMENT OR WHERE ANY PART OF THIS DOCUMENT MAY BE ILLEGAL.

THE INFORMATION CURRENTLY PROVIDED IN THIS DOCUMENT IS NOT PURPORTED TO BE COMPLETE, AND IS SUBJECT TO AND QUALIFIED IN ITS ENTIRETY BY REFERENCE TO THE TERMS AND CONDITIONS OF THE SALE OF THE ROG TOKENS AND OTHER RELEVANT DOCUMENTS WHICH WILL BE PROVIDED ON THE ROG WEBSITE OR MADE AVAILABLE UPON REQUEST BY A PROSPECTIVE TOKEN PURCHASER. THE INFORMATION CONTAINED HEREIN MUST BE KEPT STRICTLY PRIVATE AND CONFIDENTIAL AND IS INTENDED FOR THE SOLE USE OF THE RECIPIENT. IT MUST NOT BE DISCLOSED, REPRODUCED OR REDISTRIBUTED IN ANY FORMAT WITHOUT THE PRIOR WRITTEN APPROVAL OF THE COMPANY.

THIS DOCUMENT CURRENTLY CONTAINS A FAIR SUMMARY OF THE OBJECTIVES, OPERATION, AND UTILITY OF THE ROGin AI Platform AND ROG TOKENS. IN CONSIDERING ANY PERFORMANCE DATA CONTAINED HEREIN, IF ANY, YOU SHOULD BEAR IN MIND THAT PAST OR TARGETED PERFORMANCE IS NOT INDICATIVE OF FUTURE RESULTS, AND THERE CAN BE NO ASSURANCE THAT USERS WILL ACHIEVE COMPARABLE RESULTS OR TARGET RETURNS THROUGH THE ROGin AI Platform. IN ADDITION, THERE CAN BE NO ASSURANCE THAT ANY RESULTS WILL BE REALIZED IN ACCORDANCE WITH THE DATA IN THIS DOCUMENT AS ACTUAL RESULTS WILL DEPEND ON, AMONG OTHER FACTORS, FUTURE OPERATING RESULTS, THE FUTURE VALUE OF THE ASSETS AND MARKET CONDITIONS, ANY RELATED TRANSACTION COSTS, AND THE TIMING AND MANNER OF YOUR ACTIVITY IN RESPECT OF THE ROGin AI Platform OR ROG TOKENS, ALL OF WHICH MAY DIFFER FROM THE ASSUMPTIONS ON WHICH THE DATA CONTAINED HEREIN ARE BASED.

EXCEPT WHERE OTHERWISE INDICATED HEREIN, THE INFORMATION PROVIDED HEREIN IS BASED ON MATTERS AS THEY EXIST AS OF THE DATE OF PREPARATION OF THIS DOCUMENT AND NOT AS OF ANY FUTURE DATE. THE COMPANY EXPRESSLY DISCLAIMS ANY OBLIGATION OR UNDERTAKING TO UPDATE OR REVISE ANY FORWARD-LOOKING STATEMENTS EXCEPT TO THE EXTENT REQUIRED BY LAW TO REFLECT INFORMATION THAT SUBSEQUENTLY BECOMES AVAILABLE, OR CIRCUMSTANCES EXISTING OR CHANGES OCCURRING AFTER THE DATE HEREOF.

CERTAIN INFORMATION CONTAINED IN THIS DOCUMENT IS BASED ON OR DERIVED FROM INFORMATION PROVIDED BY INDEPENDENT THIRD-PARTY SOURCES. WHILE SUCH INFORMATION IS BELIEVED TO BE RELIABLE FOR THE PURPOSES USED HEREIN, SUCH INFORMATION HAS NOT BEEN INDEPENDENTLY VERIFIED AND NONE OF THE COMPANY, ANY OF THEIR AFFILIATES, PARTNERS, PARTICIPANTS OR EMPLOYEES, OR ANY PLACEMENT AGENT OR REPRESENTATIVE APPOINTED BY ANY OF THE FOREGOING ASSUME ANY RESPONSIBILITY FOR THE ACCURACY OF SUCH INFORMATION.

CERTAIN INFORMATION CONTAINED IN THIS PRESENTATION CONSTITUTES “FORWARD-LOOKING STATEMENTS,” WHICH CAN BE IDENTIFIED BY THE USE OF FORWARD-LOOKING TERMINOLOGY SUCH AS BUT NOT LIMITED TO “AIM”, “ANTICIPATE”, “BELIEVE”, “CONTINUE”, “COULD”, “ESTIMATE”, “EXPECT”, “IF”, “INTEND”, “MAY”, “PLAN”, “POSSIBLE”, “PROBABLE”, “PROJECT”, “SHOULD”, “TARGET”, “WILL” OR “WOULD”, OR THE NEGATIVES THEREOF OR OTHER VARIATIONS THEREON OR COMPARABLE TERMINOLOGY.

DUE TO VARIOUS RISKS AND UNCERTAINTIES, ACTUAL EVENTS OR RESULTS OR THE ACTUAL PERFORMANCE OF THE ROGin AI Platform AND ROG TOKENS MAY DIFFER MATERIALLY FROM THOSE REFLECTED OR CONTEMPLATED IN SUCH FORWARD-LOOKING STATEMENTS. THEREFORE, THE INFORMATION, OPINIONS, AND FORWARD-LOOKING STATEMENTS, INCLUDING ESTIMATES AND PROJECTIONS, IN THIS DOCUMENT IN RESPECT OF THE ANTICIPATED ROADMAPS, DEVELOPMENT AND PROJECTED TERMS AND PERFORMANCE OF THE RELEVANT ENTITIES, ARE SELECTIVE AND SUBJECT TO UPDATING, EXPANSION, REVISION, INDEPENDENT VERIFICATION, AND AMENDMENT. NEITHER THE COMPANY, ITS EMPLOYEES, OFFICERS OR PROFESSIONAL ADVISERS MAKE ANY ASSURANCE, REPRESENTATION OR GUARANTEE THAT ANY EVENT REFERRED TO IN A FORWARD-LOOKING STATEMENT WILL ACTUALLY OCCUR. WHILE THE COMPANY INTENDS TO FULFILL ALL THE GOALS SET OUT IN THIS DOCUMENT, IN CASE OF UNFORESEEN CIRCUMSTANCES, THE GOALS MAY CHANGE OR MAY NOT BE ACHIEVED WITHOUT ANY NOTICE TO YOU.

PROSPECTIVE PURCHASERS OF THE ROG TOKEN AND PROSPECTIVE USERS OF THE ROGin AI Platform SHOULD MAKE THEIR OWN INVESTIGATION AND EVALUATION OF THE INFORMATION CONTAINED HEREIN AND CAREFULLY CONSIDER WHETHER PURCHASING THE ROG TOKENS AND USING THE ROGin AI Platform IS ADVISABLE GIVEN HIS/HER FINANCIAL POSITION AND OBJECTIVES. EACH PROSPECTIVE PURCHASER AND USER SHOULD CONSULT ITS OWN ATTORNEY, BUSINESS ADVISER AND TAX ADVISER AS TO LEGAL, BUSINESS, TAX AND RELATED MATTERS CONCERNING THE INFORMATION CONTAINED HEREIN.

PARTICIPATION IN A TOKEN SALE CAN BE HIGHLY SPECULATIVE AND COULD ENTAIL A RISK OF TOTAL LOSS.

NEITHER THE COMPANY, NOR ANY OF ITS OFFICERS, DIRECTORS, EMPLOYEES, AFFILIATES, ADVISERS OR AGENTS, MAKE ANY REPRESENTATION OR WARRANTY, EXPRESSED OR IMPLIED, AS TO THE ACCURACY OR COMPLETENESS OF THIS DOCUMENT OR ANY OF ITS CONTENTS AND NO LEGAL LIABILITY IS ASSUMED OR IS TO BE IMPLIED AGAINST ANY OF THE AFOREMENTIONED WITH RESPECT TO THE DOCUMENT AND ITS CONTENTS AND ANY ACTION ARISING THEREFROM.

PROSPECTIVE PURCHASERS OF THE ROG TOKEN LOCATED IN, UNDER THE CONTROL OF, OR A NATIONAL OR RESIDENT OF ANY RESTRICTED LOCATION OR COUNTRY TO WHICH SINGAPORE HAS EMBARGOED GOODS OR SERVICES, ARE PROHIBITED FROM PARTICIPATING IN THE SALE OF ROG TOKENS. THIS DOCUMENT DOES NOT CONSTITUTE AN OFFER TO SELL, OR A SOLICITATION OF AN OFFER TO BUY, ROG TOKENS IN ANY JURISDICTION IN WHICH IT IS UNLAWFUL TO MAKE SUCH AN OFFER OR SOLICITATION. THE COMPANY SHALL HAVE NO OBLIGATION TO ISSUE ANY ROG TOKENS TO ANY PERSON WHO IS A RESIDENT OF A JURISDICTION IN WHICH THE ISSUANCE OF TOKENS TO HIM/HER WOULD CONSTITUTE A VIOLATION OF LAW. THE COMPANY RESERVES THE SOLE RIGHT, IN ITS COMPLETE DISCRETION, TO ACCEPT OR REJECT TOKEN SALE PURCHASES, IN WHOLE OR IN PART, FOR ANY REASON. ANY REJECTED TRANSACTION SHALL BE REFUNDED.

II . PROJECT SUMMARY

1. VISION & MISSION
2. Introduction to ROGen AI
3. Core Engine
4. Services in the Metaverse Platform
5. NFT
6. Trader Verification/Settlement Program
7. Clone Trading/Trading Asset

BLOCKCHAINED TOTAL FINANCIAL PLATFORM IN METAVERSE

Vision & Mission

Our Vision

Transparent. Secure. Shared. Global Financial Platform for Everyone

To design a financial platform where participants can safely utilize a secured system with all open information made available to the participants.

Our Mission

To train traders who prioritizes risk mitigation by establishing the largest sandbox for traders, and to form a sound investment mindset between the global users through a collective intelligence strategy.

Global Marketability of the Platform

1. AI Finance in the Metaverse | Matchless Marketability of ROGin AI



Everyone can invest professionally with the collective intelligence data and ROGin AI verification system.

Global Marketability of the Platform

2. Global Social Trading Market Growth



출처. GLOBAL INFORMATION. Social Trading Market: Global Market Size Study, Estimates & Forecasts

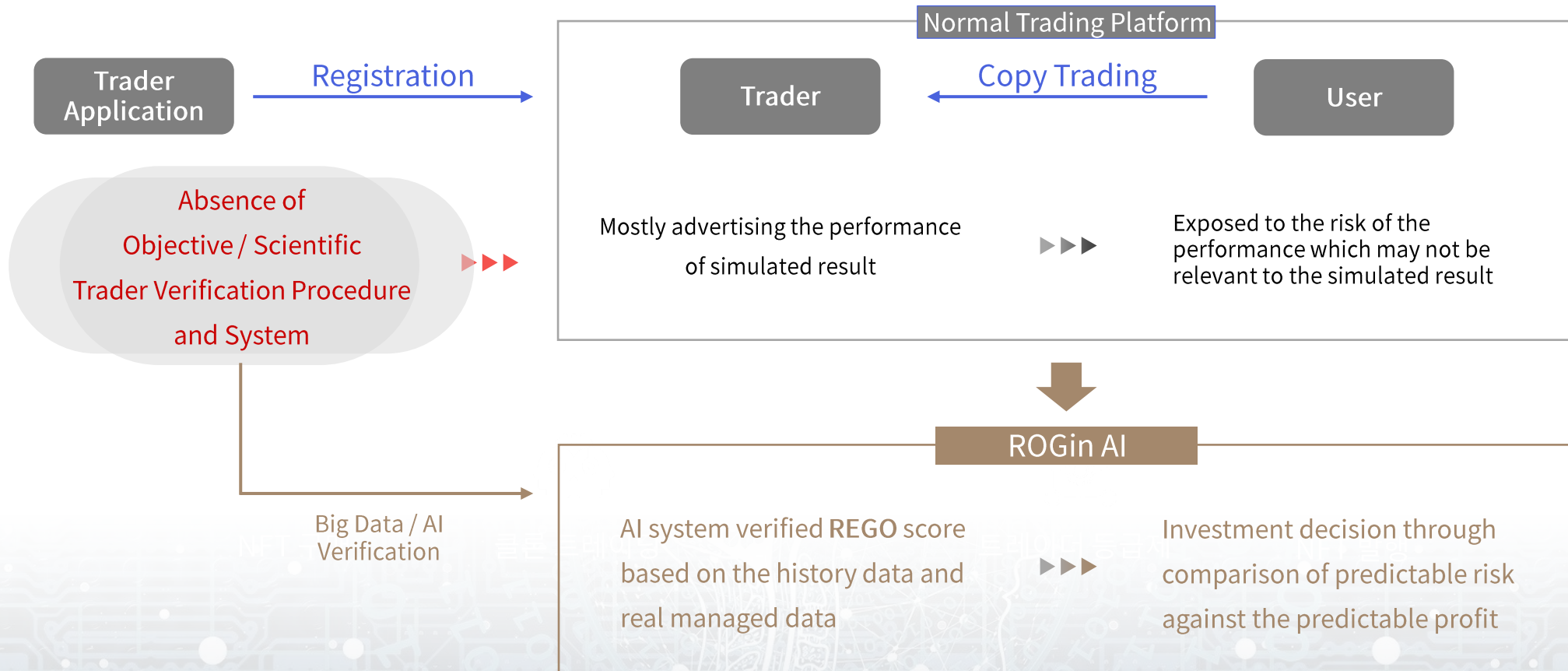
WEAKNESS OF CURRENT PLATFORM

1. Absence of objective/scientific trader verification procedure and the system
2. Simulated performance
 - Loss incurred during the real investment

Tipping Point in the USD 13,000 Billion Global Market
 - Advent of scientific verification procedure, REGO

Global Marketability of the Platform

3. Issues and Solutions of Current Social Trading Platform

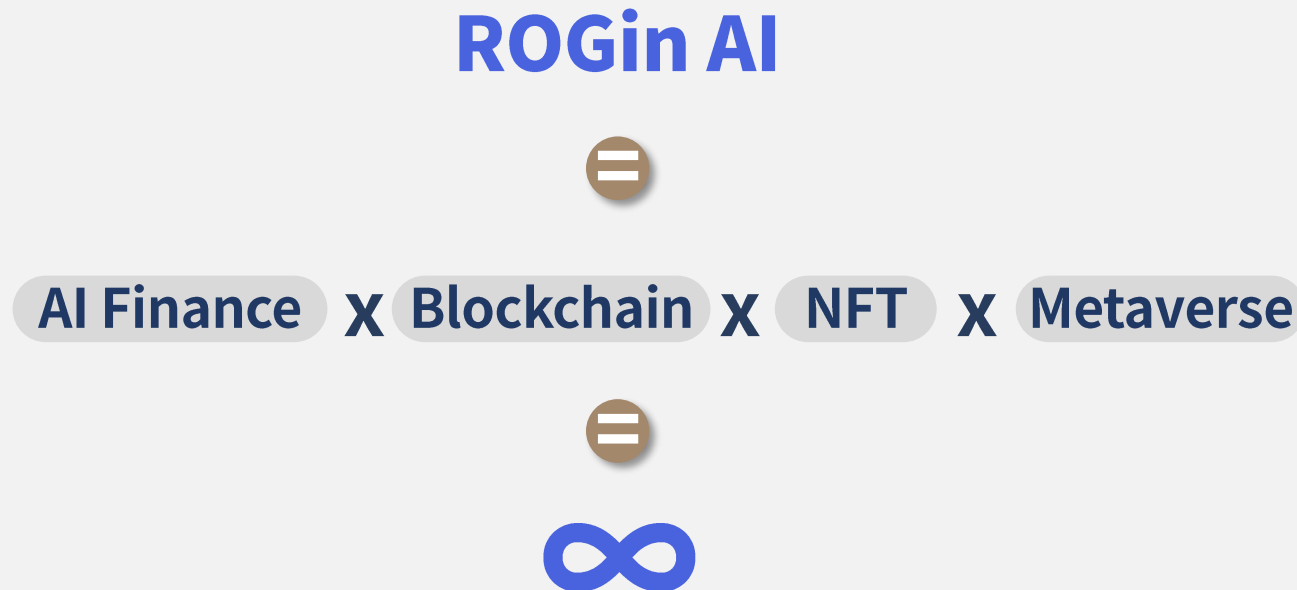


What is ROgin AI?

The Financial Platform provides the AI verified strategies of traders into NFT,

Which targets to popularize the asset investment, cryptocurrency and NFT trading through the Metaverse.

- Significantly elevate safety of users by establishing Big Data and providing **AI Trader Verification System(REGO)**
- Issue NFT and consider as Intellectual Property for the verified strategies and providing two-way communication optimized environment for the trader and users community.
- Implement blockchainization of all services which will be secure and open to public for **Transparency and embodying of the platform into Metaverse** will lead investors to participate into easy and interesting financial platform.



REGO



ROGin AI + LEGO (Latin : to gather, distinguish)

Machine Learning based Verification System

REGO Machine Learning based Verification System

ROGin AI + LEGO

Comparison of In-sample performance and live trading shows over-fitting and under-fitting, and the users may identify modeling abilities of the traders.

01

Introducing Out of Sample Ladder Test based on the raw Out of sample data, will identify if the actual trader's performance is near to the Noise or Signal.

02

Current performance measurement method of Sharpe and Annualized Return also will be absolutely/relatively shown for better understanding of expected profit in the live trading.

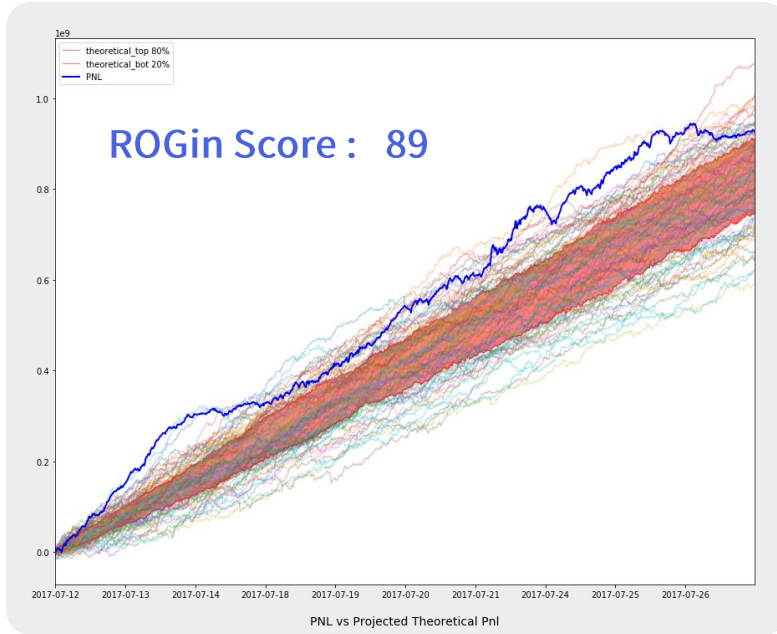
03

Offer the optimized portfolio structure function for multiple trader selection and recommended portfolio based on AI

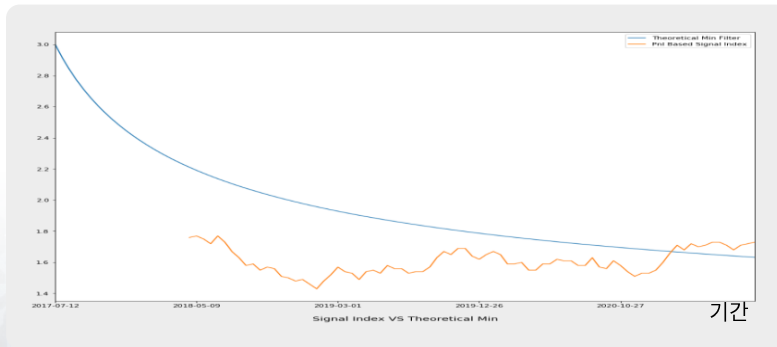
04



REGO Live Operating DEMO Screen



- Dim Line** Performance Prediction Simulation
- Blue Line** Performance P&L of Actual Model
- Red Band** Ideal Performance Model

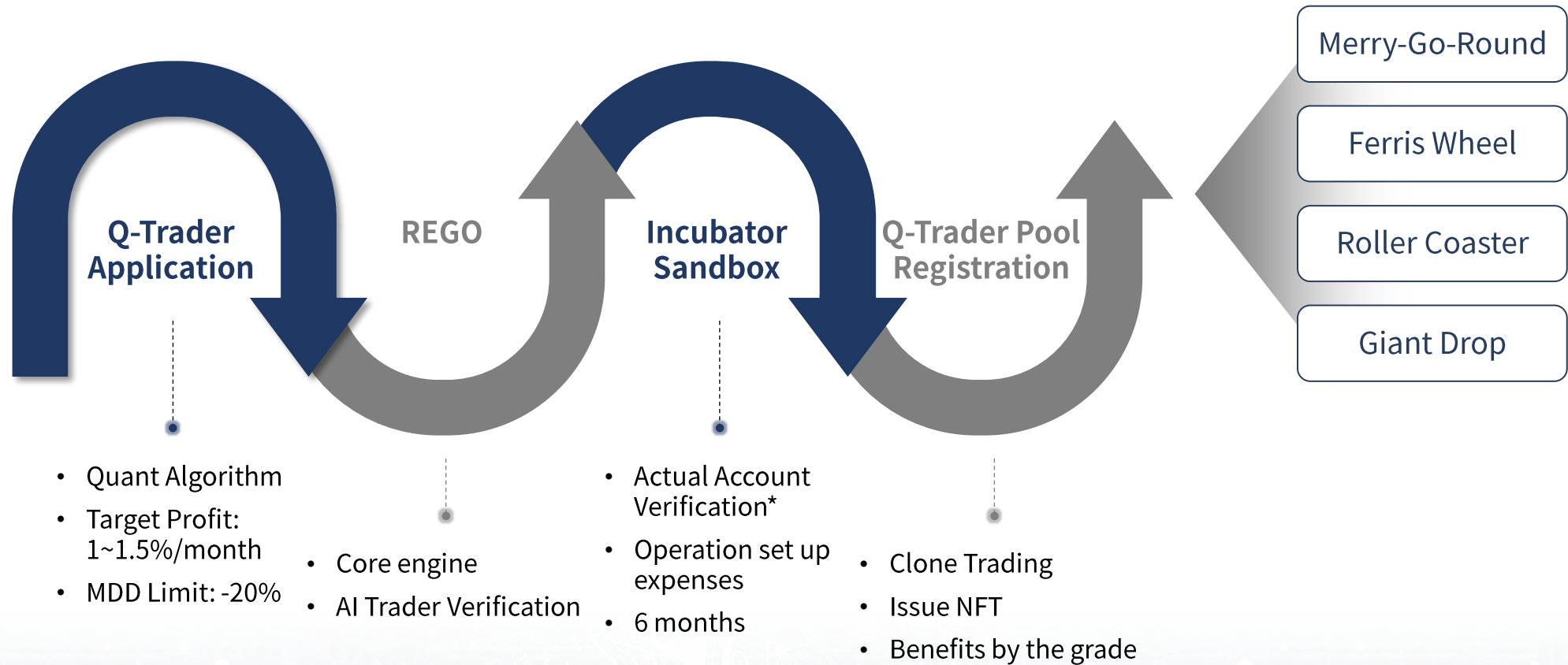


- Blue Line** Minimum Requirement of Model Performance
- Orange Line** Actual Model Performance

Interpret | Assume it excellent signal with less noise when Orange Line is above the Blue Line



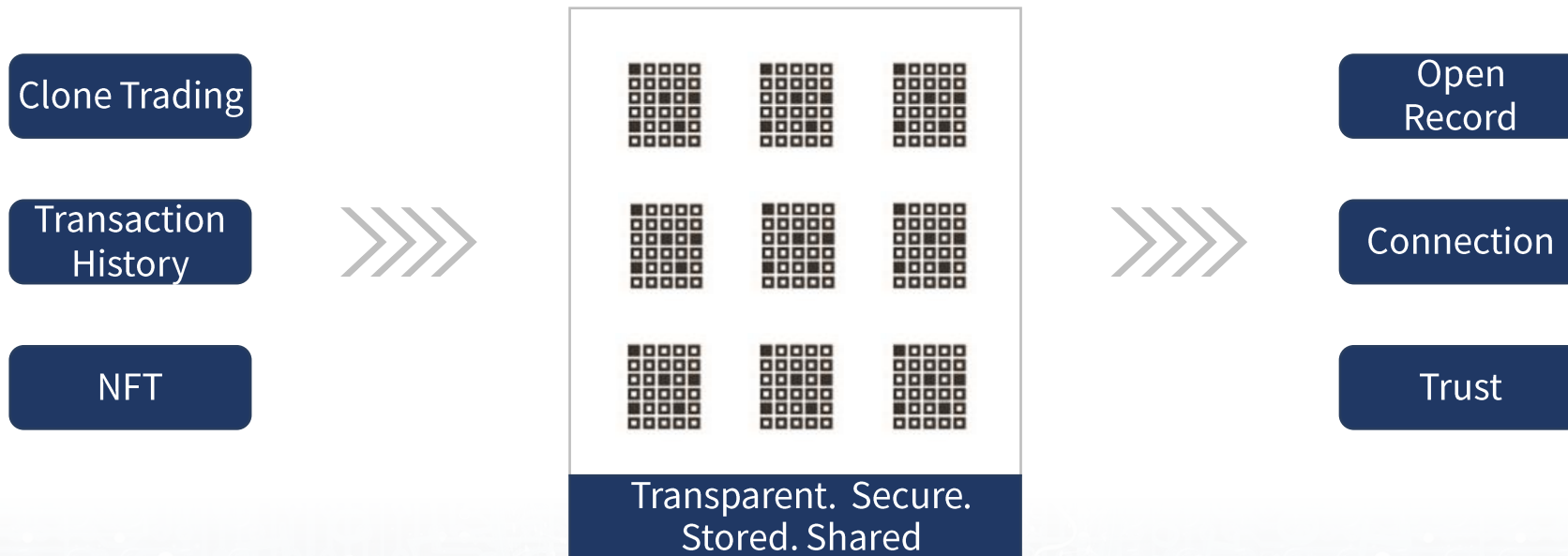
REGO based Trader Verification Procedure



REGO based **Decentralized Platform**

Transparent Saving and Opening of the Data – Remarkably low platform risk for the trader and the user

The Most Secure, Effective, Satisfying Your Needs.

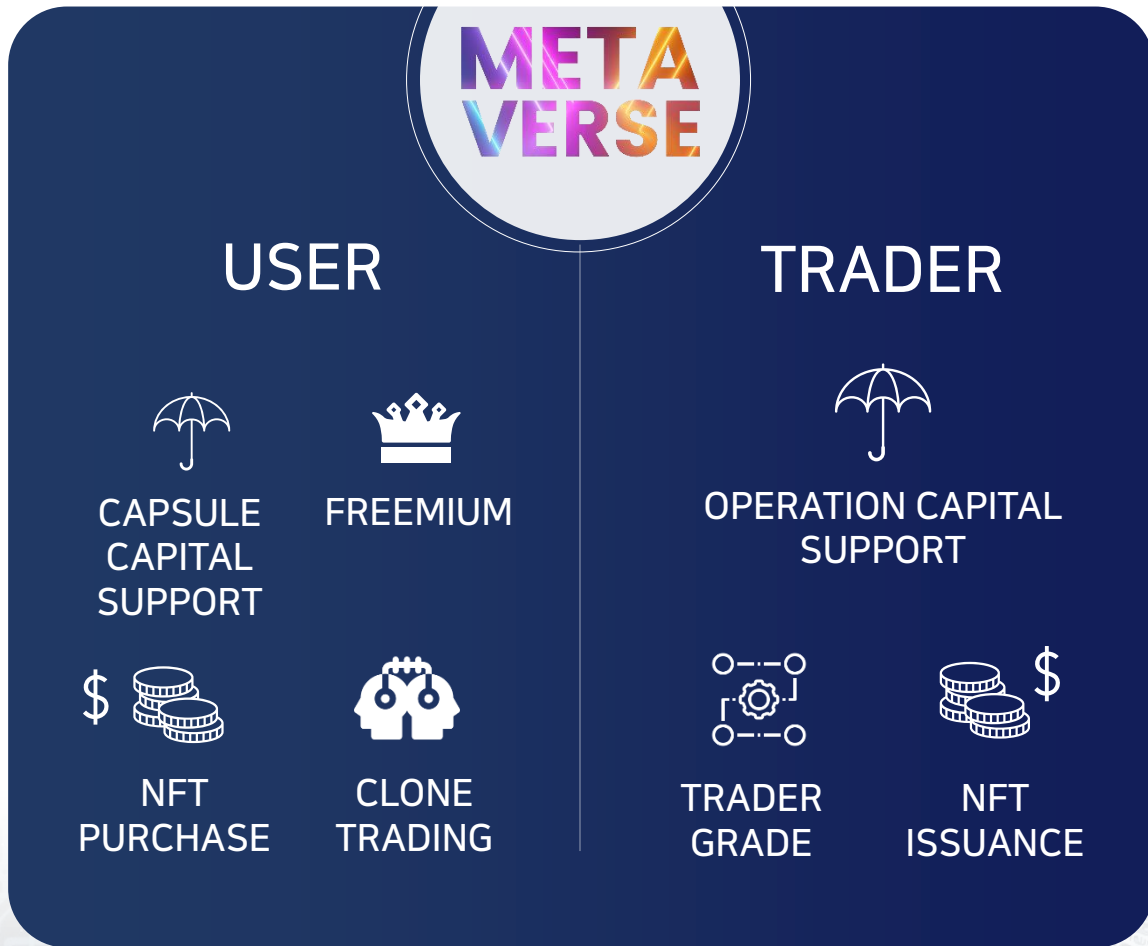


IPFS

InterPlanetary File System

Decentralized P2P file system which does not require centralized server but numerous nodes and P2P for network communication.

As it does not require any specific server connection, it is possible to maintain a safe and stable environment even with disconnection with some nodes or unable to have stable internet access.



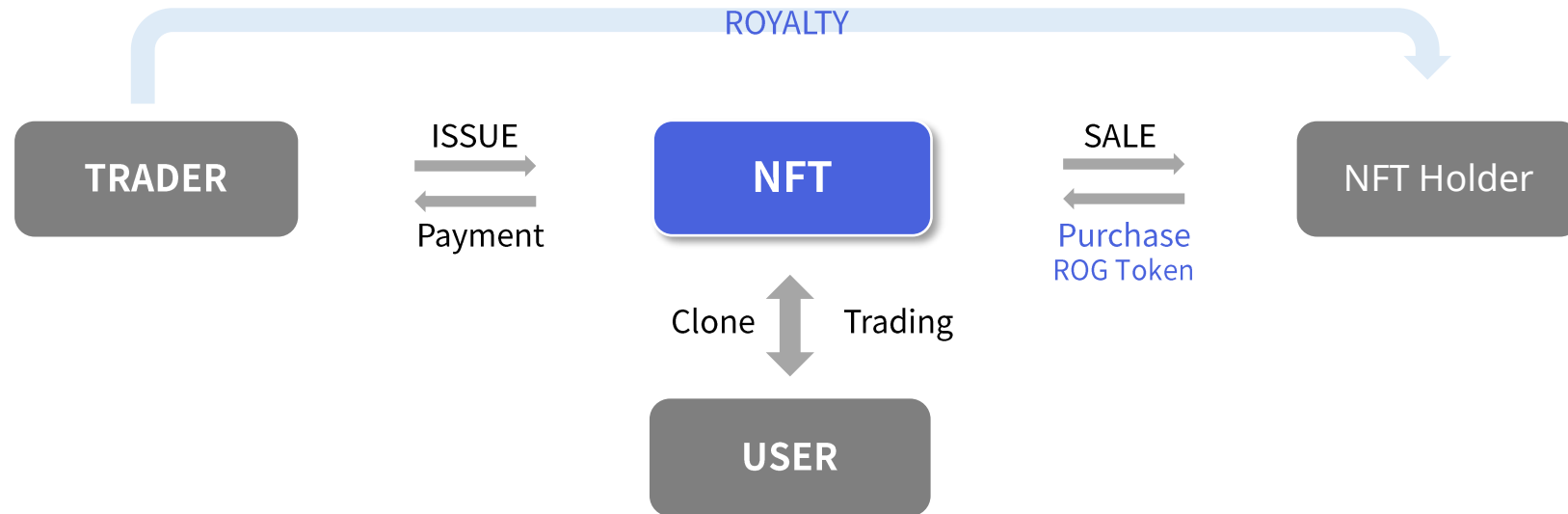
ROGin AI Financial Town

1. Anyone can join ROGin AI Financial Town regardless time and location.
2. Reproduce all the global financial districts on ROGin AI Financial Town.
 - Create office and community in the Metaverse
3. Traders and Users share their thoughts and philosophies in the community.

We seek to establish a **SANDBOX FOR FINANCIAL MARKET**



NFT MARKET PLACE



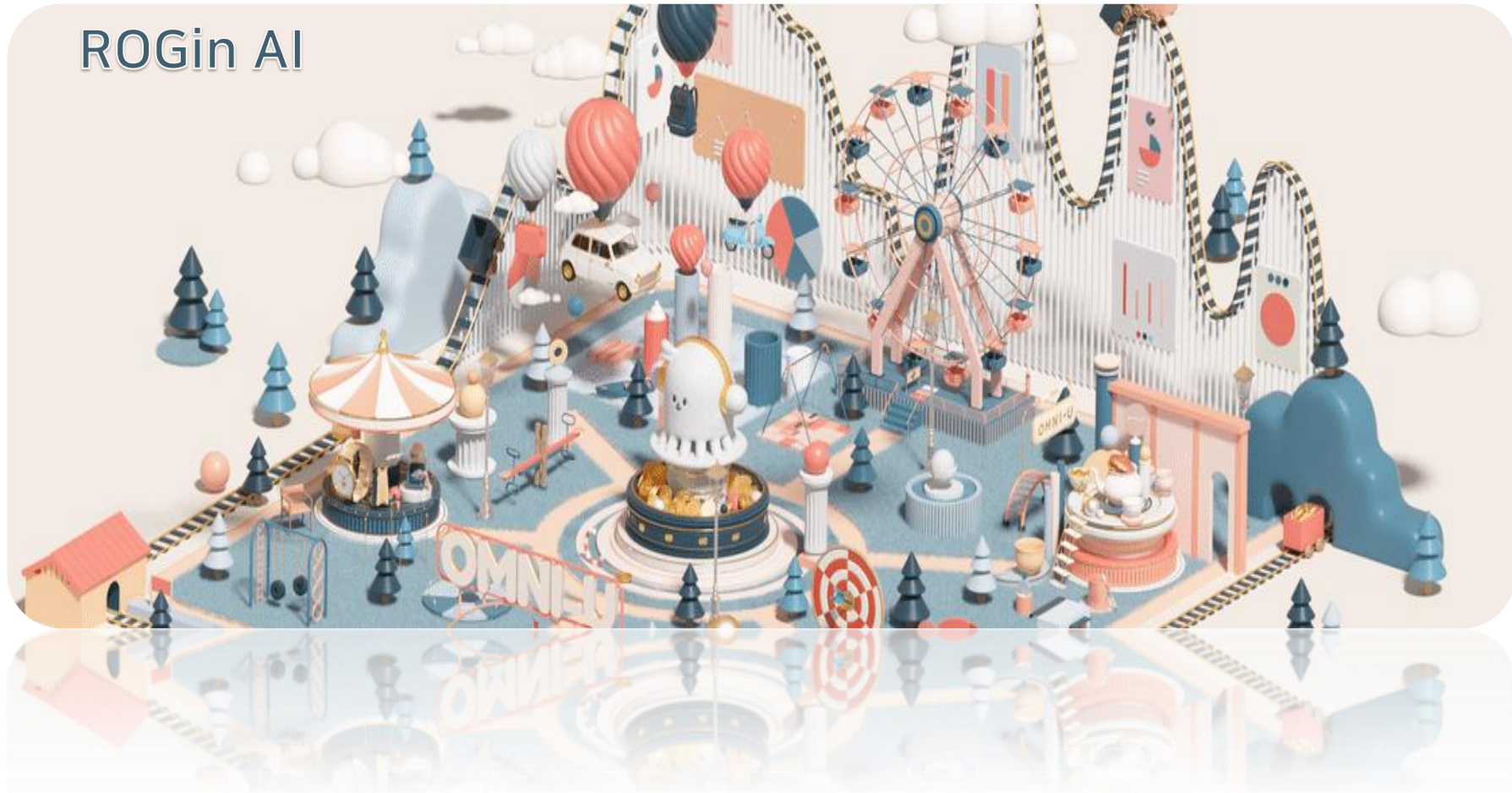
Clone/ Portfolio Trading

By combining with NFT, clone the investment philosophy and knowledge of the trader

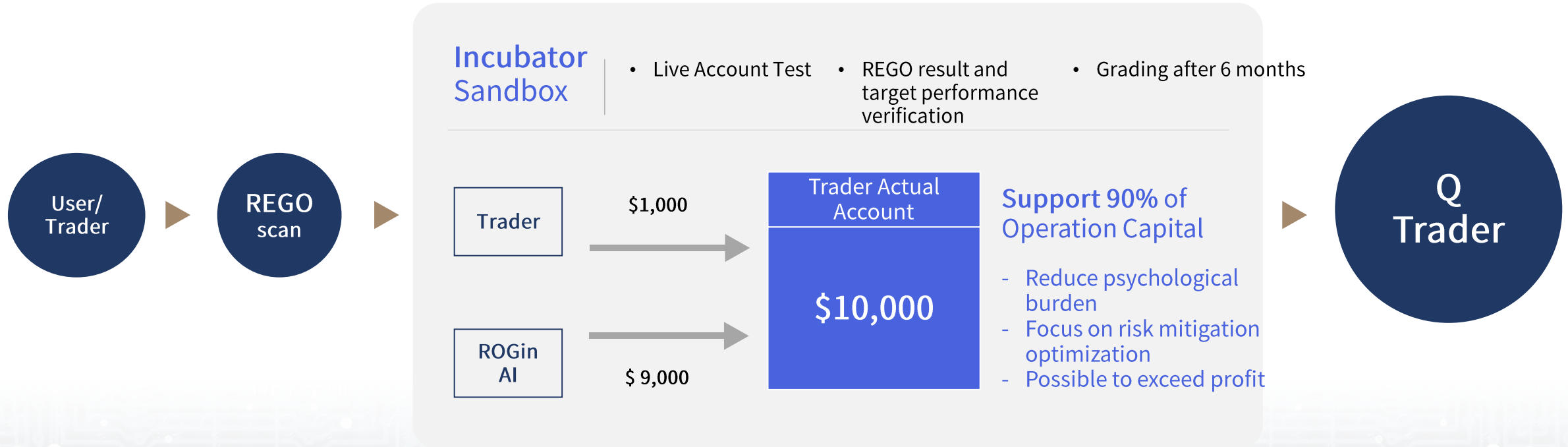
Two-Way Community

Two-Way communication between the Trader and the User

ROGin AI



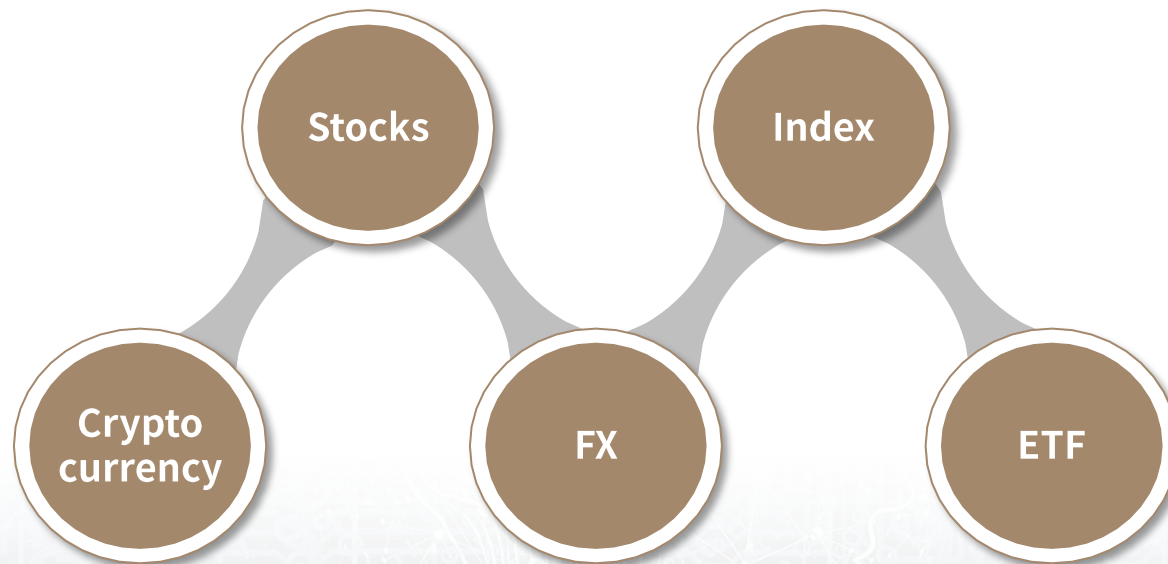
Trader Verification/Settlement Program



Clone Trading

One-click system to clone investment philosophy and the knowledge of the trader by combining with NFT
ROGin AI provides auto Stop Loss/monitoring function to secure the safe environment for both ways.

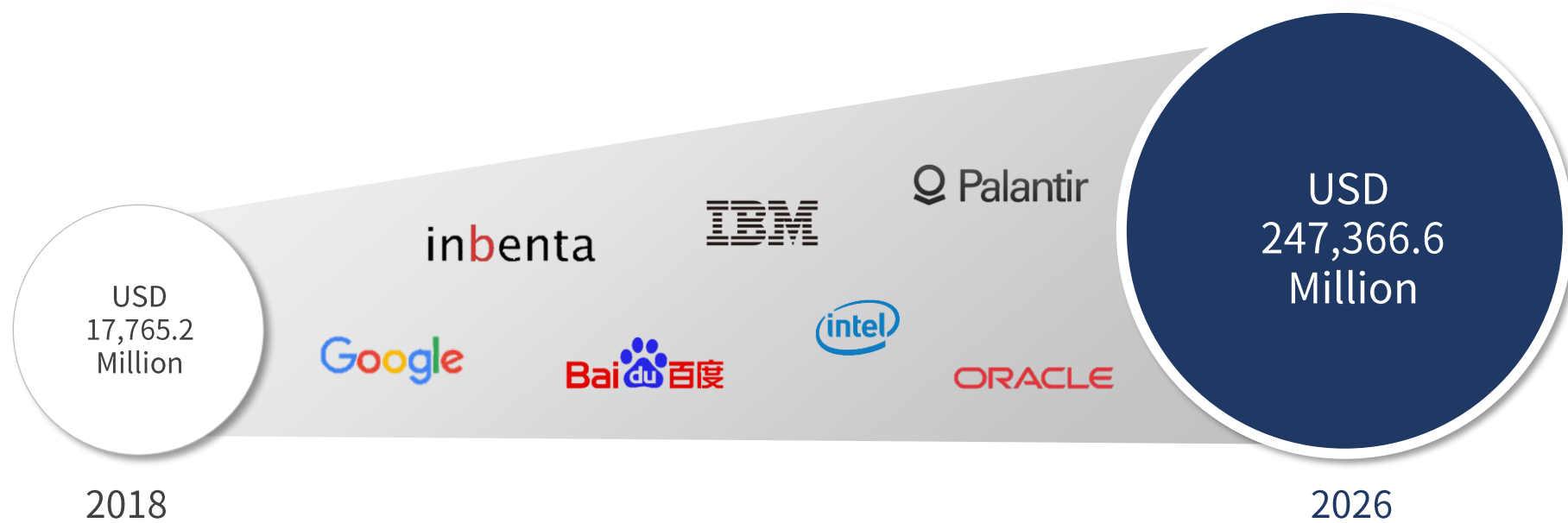
Trading Asset on the Platform



III. BACKGROUND & OPPORTUNITY

1. AI Financial Market
2. Blockchain Market
3. Metaverse Market
4. NFT Market
5. Benchmark Social Trading Companies Comparison

AI Financial Market Growth



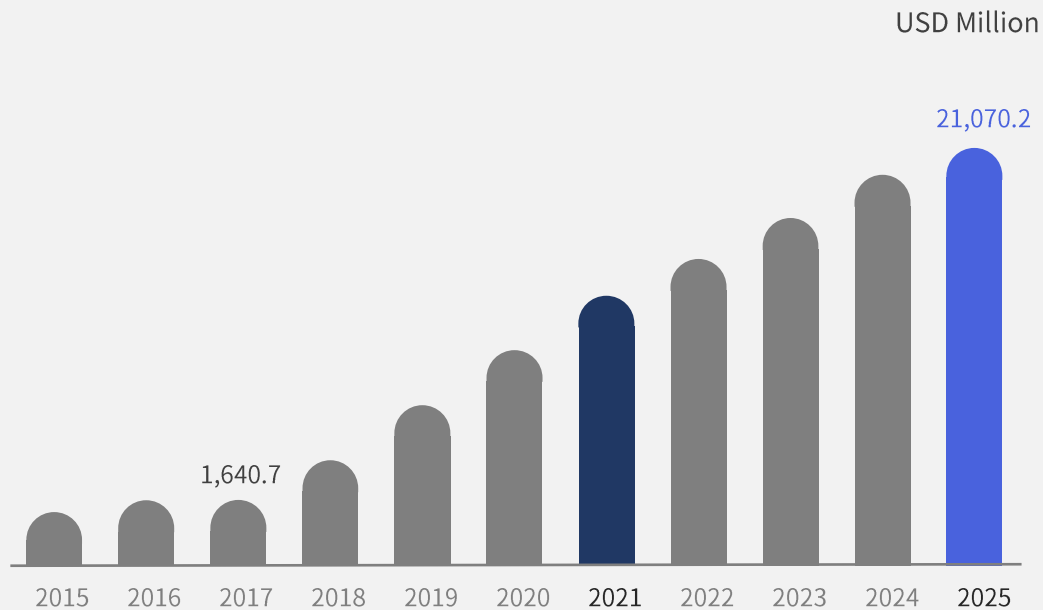
2019 - 2026

- Global Annual Average Growth 38.0%
- Asia Pacific Annual Average Growth 43.9%

Source: Allied Market Research.
Artificial Intelligence in BFSI Market 2019-2016

Blockchain Market Growth

Global Blockchain Technology Market Size, 2015-2025



Source. Fortune Business Insights, 2020

Technology to accelerate blockchain growth

AI : 67%

IBM, 2020

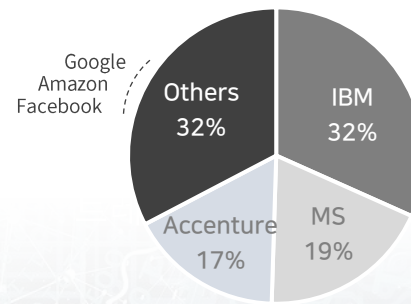
Importance Forecast by Markets

Year 2022

Finance Related : 20%

IBM, 2020

2018 Global Blockchain Market (%)



Wintergreen Research, 2018

Entire Market Scale Forecast

2017: USD 16.41 Million

2030: USD 316 Million

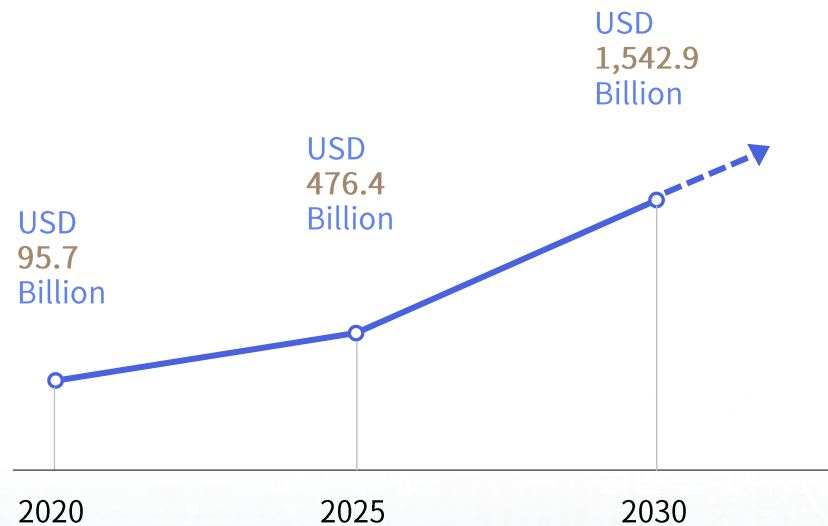
Annual Average Growth 38.4%

Gartner, 2017

Metaverse Market Growth

Global Metaverse Market Growth

(Incl. XR, VR, AR, MR)



Source. PwC, donga.com

Metaverse Craze

ROBLOX

Monthly Active users
190 Million

Zepetto

Monthly Active users
200 Million

FORTNITE

Monthly Active users
350 Million

facebook

- Acquire Oculus in 2014
- AR/VR Manpower 10,000
- Cooperate with SKT

Google

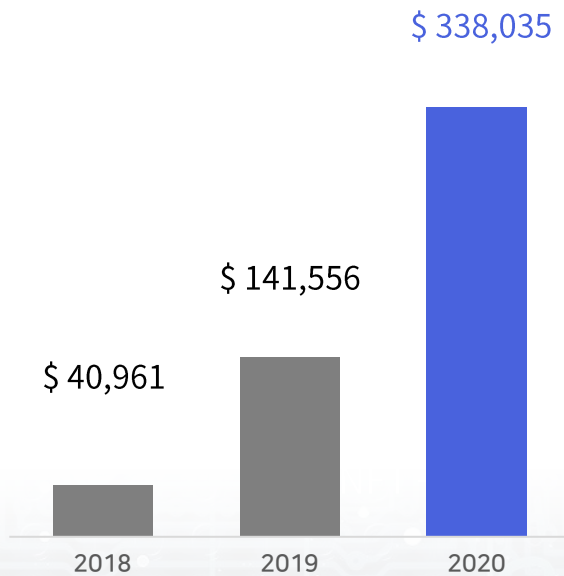


Microsoft

Source. Electimes

Non-Fungible Token Market Growth

Total Capital Value in NFT Market - Market Capital

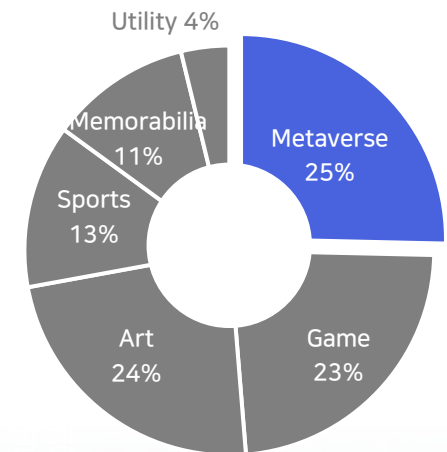


Reference. Nonfungible.com
Source. KOTRA Overseas Market News

Companies in NFT related Business

Sector	Company	NFT related Business
Sports	NBA	NBA Top Shot
	MLB	MLB Champions
	Formula 1	F1 Delta Time
Fashion	NIKE	CryptoKicks
	LVMH	Launch blockchain, 'AIRA' for verification of luxury brands
	BREITLING	Genuine authentication through Ethereum system including NFT
Entertainment & Movie	Turner Sports	Blocklete Games
	Warner Music Group	Invested in blockchain based game developing company, Dapper Labs
Tech & Infra	AMD	Partnership with Robotcache BGA
	Microsoft	Azure Heroes
	IBM	NFT supporting custom blockchain
	HTC	Exodus 1
	삼성	NFT support wallet
Video Game	Ubisoft	Rabbid Tokens
	CAPCOM	Street Fighters
	ATARI	Atari Token

NFT Market Allocation by Sectors



	Robinhood	eToro	ROGin AI
Brokerage	0	0	0
Clone Trading		△	0
Cryptocurrency Support	0	0	0
Transaction Data Blockchainization			0
NFT Intellectual Property			0
Trader Verification System			0
Reserve Support			0
Metaverse			0
Fees	Low	High	Low
Investment Risk	100%	100%	20%
Investment Product	Stocks/Cryptocurrency	CFD/Cryptocurrency	CFD/Cryptocurrency

IV. TOKEN ECONOMY

1. Summary

2. Token Economic Flow

ROG TOKEN

ROGin AI issues utility token, ROG.

ROG Token is to make payment for the various services we provide.

ROG Token acts as the blood of the financial economy, ROG establishes, to grow and develop consistently.

We promise to work on preserving the value of the Token, and to create stable market environment.

Offer various function and participating rewards for Token-Staking participants to preserve value of the Token.

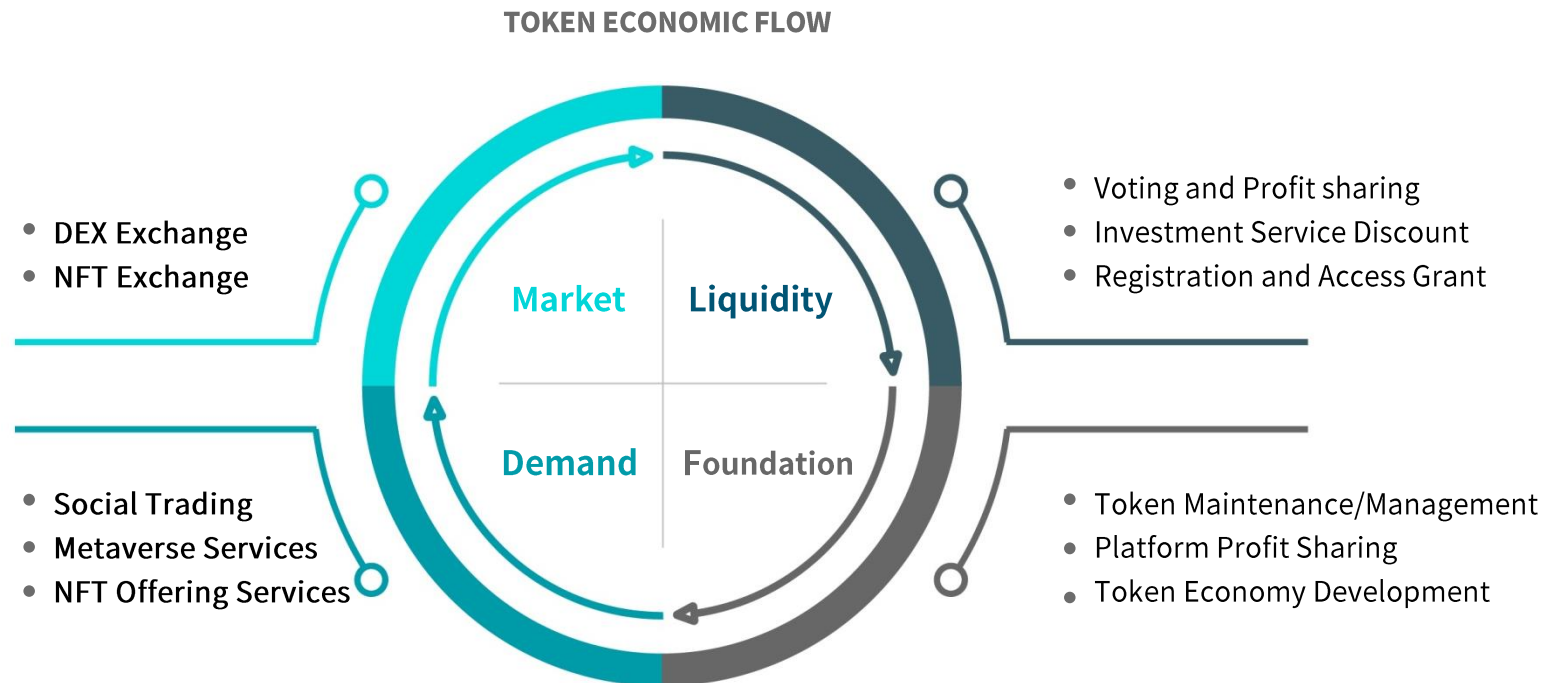
This controls circulation rapidity of ROG Token in the market as well as establishes stable Token Economic value which may lead to development of the Token environment.

ROG TOKEN

The purpose of key usefulness for ROG Token is the usage of **ROGin AI Financial Services**.

Own developed platform, including various services will be offered under the Financial Services.

The profits gained on the platform will be shared with the participants to establish a financial economy for everyone.



Market

ROGin AI targets to list ROG Token on the exchange for securing the spot market value and liquidity. Work on combination of cryptocurrency and spot market by listing at the number of global exchange to obtain external liquidity. Additional DEX(Decentralized Exchange) will be supported to provide Token economy participants with various experiences.

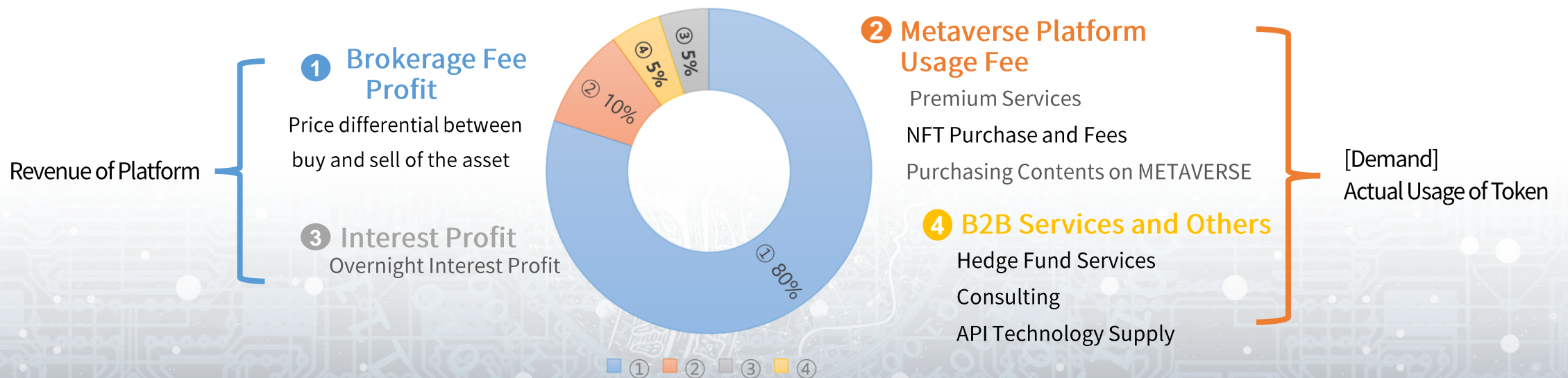
Demand

ROGin AI do not simply issue the Token and commercially use it. The foundation will be operated to generate revenue and circulate for sustainable economy development.

Profit structure from Token business can be separated into 3 parts.

Major profit is from **Brokerage Fee Profit on the Platform, Metaverse Platform Usage Fee, Overnight Interest Profit**, and some portion of the profit will be shared with the participants.

All profit is distributed and managed through Token, and the foundation will utilize the earned profit for liquidity control and burn under fair process.



Liquidity

ROGIN AI will utilize Token-Staking for Token value stabilization. The purpose of Token-Staking is to lead the participants not only to participate for speculative trading but to participate into ROGIN AI Financial Economy, which may contribute to growth of the economy and stabilize the Token Value.

The participant may use 3 types of services under Token-Staking.

We will control circulation rapidity of ROG Token through the 3 types of services, VOTING, DISCOUNT, and ACCESS.

VOTING

Token-Staking participants are granted a right to vote for platform profit distribution to stabilize Token price.
ROGIN AI regularly shares profit from the platform operation with participants.

Participants have rights to vote for platform profit share and distribution rate when they are Token-Staking for 'Token Price Stabilization Fund'.
Participating to distribution rate means all the participants have the right to contribute to stabilize token value.

Liquidity

The stabilization algorithm recommends the distribution rate between 20-80%, and the foundation decides first distribution rate based on it. Participants with certain amount of the Token will vote for the rate. The final distribution rate will be decided after vote.

Token circulation will be controlled based on the decisions of participants and the token price will be stabilized. Participants are directly participating to vote for Token stabilization, and they contribute to establish stable financial economy.

The requirement for the participants with the vote is that “All participants must target stable rising in value rather than short term profit”. For the reason, the right is given based on the token holding amount of the participants and to exclude those people just looking for dividend profit.

	Token Price Increase Policy	Token Price Decrease Policy
Market Standard	High Price Decreasing Speed (Selling > Buying)	High Price Increasing Speed (Selling < Buying)
Distribution Rate	Max. 80%	Min. 20%
Token-Staking	Token Inflow (Staking Application)	Token Outflow (Staking Termination)
Effect on Token Price	Increase	Decrease

Liquidity

DISCOUNT

Offer discounts on platform profit distribution to participants of Token-Staking. Participants will be rewarded discounts on fees of platform usage by Token-Staking. Additional 3% of investment amount equivalent Token-Staking participants will enjoy adjusted fees on performance fee.

	Normal Fees	Discounted Fees
Management Fee	2% of Total Investment Amount	
Performance Fee	20% of Profit	10% of Profit * 3% of Token-Staking

ACCESS

Offer access to trading room of Q-Trader to Token-Staking participants. If the participants want to register as Q-Trader, they must stake token to 'Q-Trader Module'. Provide trading dashboard and various supplementary indicator tool for professional trader through Token-Staking.

	Users	Q-Trader
REGO Platform	O	O
Q-Trader Platform	X	O
Token-Staking Required	X	O
Trading Dashboard	X	O
Investment Indicator Tool	X	O

V. TOKEN SALE PLAN

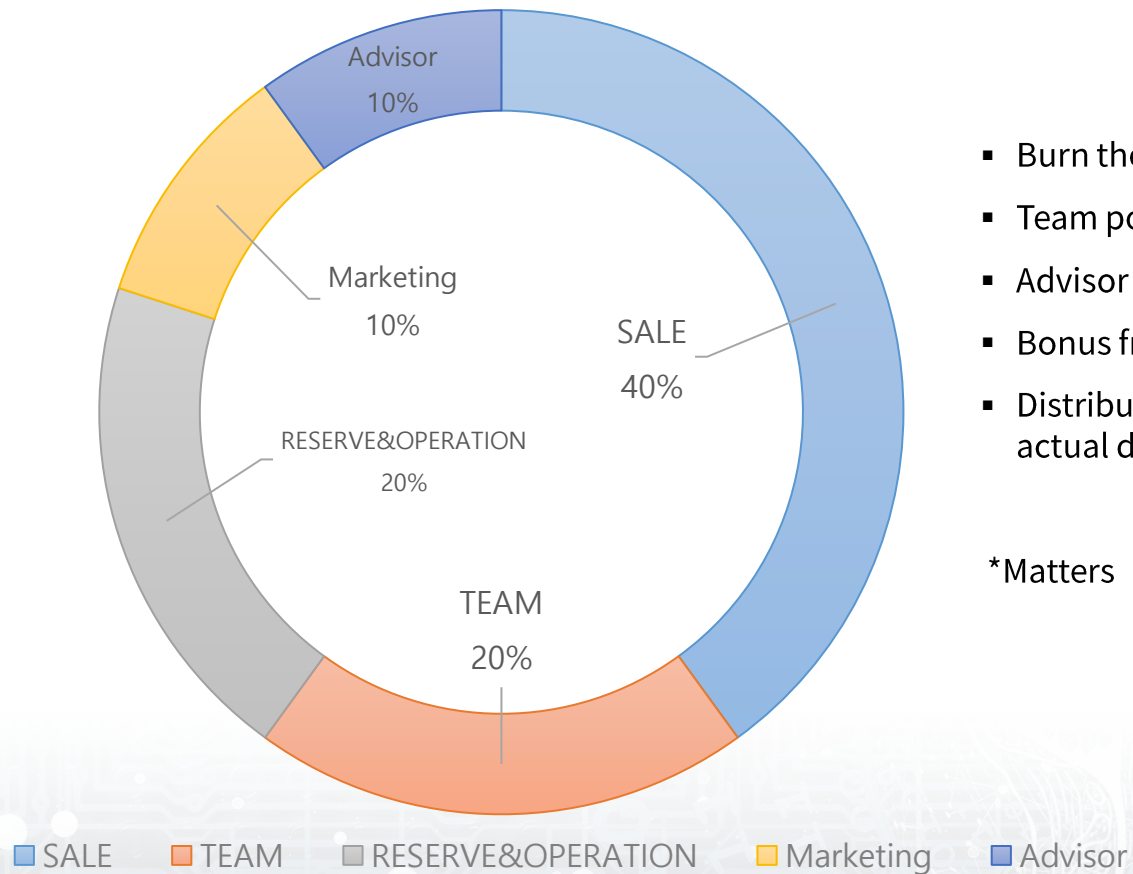
Token Issuance Details

- Token Name: ROG Token
- Token Symbol: ROG
- Token Issuance(Protocol) : Ethereum ERC-20
- Issuing Token: 200,000,000 ROG
- Token Sales Allocation: 40% (80,000,000 ROG)
- Soft Cap: USD 5,000,000
- Hard Cap: USD 24,000,000
- Token Issuing Price: 1 ROG = 0.3 USD
- Accepts: ETH, BTC, USDT

Token Sales Plan

Sales Details						
Sales	Ratio	Schedule	Price(USD)	Lock-up (After Listed)	Release	Purchase Limit
Pre Sale	2%	2021. 11. 22 - 2021. 12. 03	0.3	6 months	Release monthly 10%	Min. USD 100 ~ Max. USD 200,000
	2.5%	2021. 12. 06 - 2021. 12. 17		3 months		
	3%	2021. 12. 20 - 2021. 12. 31		2 months		
Public Sale	30%	2022. 01. 03 - 2022. 01. 31		1 month		

Token Allocation



- Burn the remaining token after the token sales and announce usage plan.
- Team portion is locked-up for 2 years and unlock 12.5% quarterly.
- Advisor portion: Lock-up 1 year, unlock 25% quarterly.
- Bonus from the sales is locked-up for 6 months and unlock 25% quarterly.
- Distributed token includes 3rd holders which are sales and marketing, meanwhile actual distributed token is lower than projected distribution.

*Matters of notice: This token matrix allocation plan and distribution may be changed/amended subject to updating in future.

Usage Plan

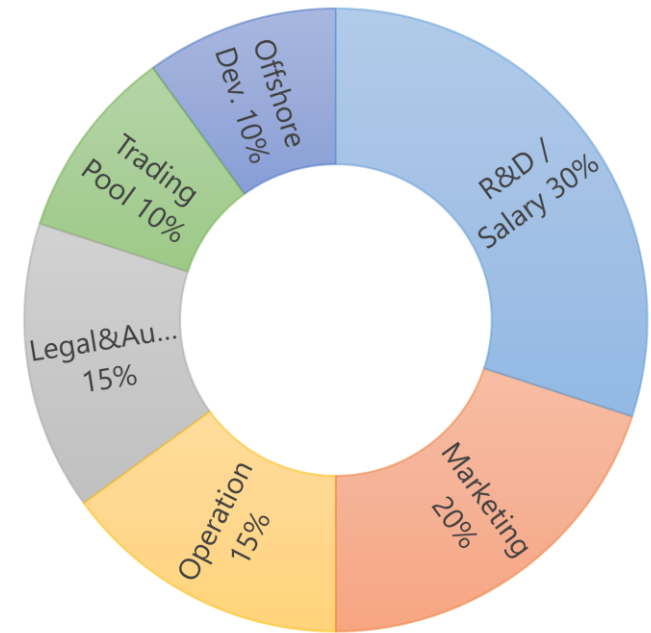
Expected Expenses

○ Early Stage Marketing

○ R&D Manpower

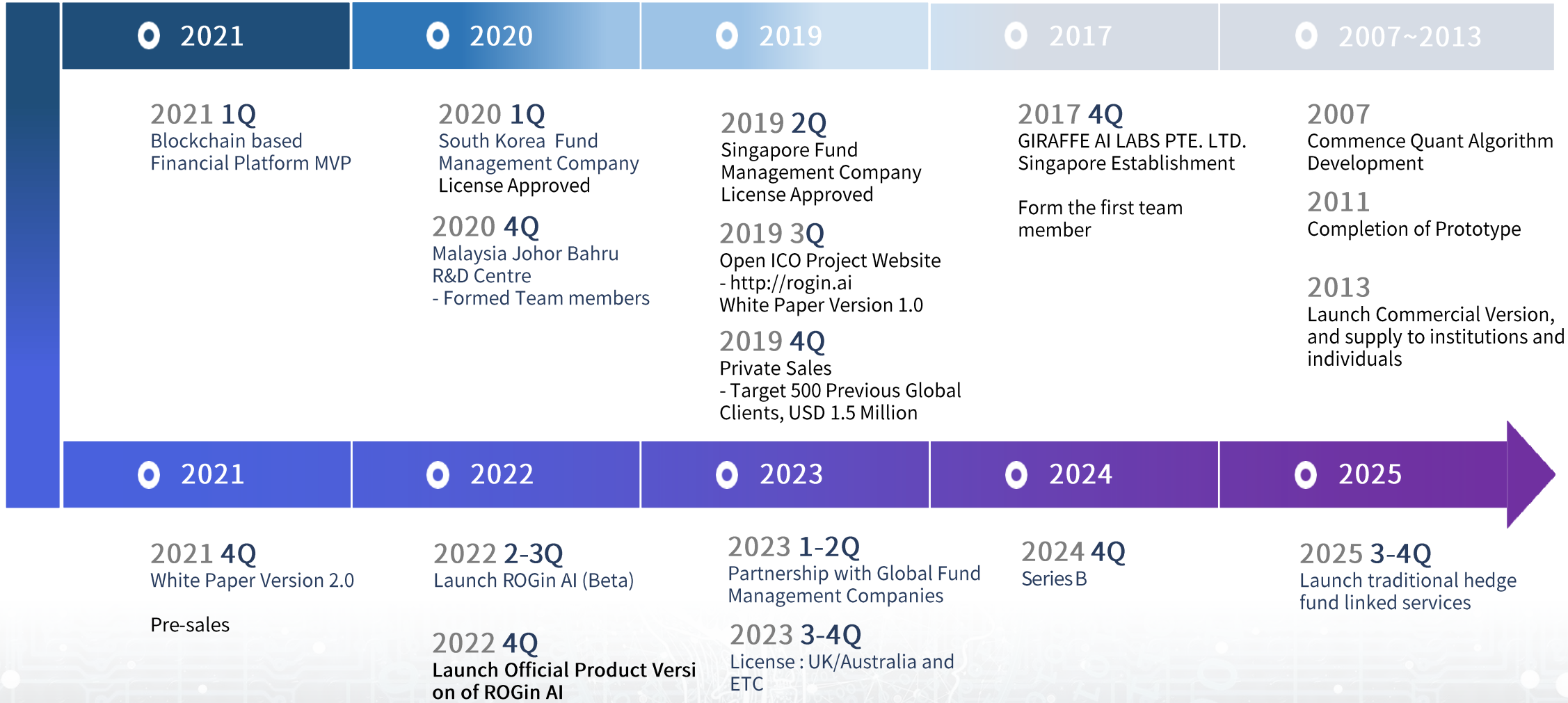
○ Other Indirect Expenses and ETC

- R & D (Technology Development and Manpower) : 30 %
- Marketing (Meet-up, Advertisement, Conference, SNS, CS and ETC) : 20 %
- Legal and Accounting (License Application and ETC) : 15 %
- Operating Expenses (Office Rental, Taxes and ETC) : 15%
- Overseas Business Development (Affiliates, Overseas Branch and ETC) : 10%
- Trading Pool: 10%



VI. ROAD MAP





VII. TEAM MEMBERS

Meet Our Highly-skilled, Determined, and Ambitious Team



LAVAN KUMAR

CEO

Absolute Fund Management
Gordian Capital Singapore
*Fund management industry
over 14 years*
Henley Executive Hedge
Fund Program
Nanyang Technological University
of Singapore



RENAUD BÉCHADE

CTO

HSBC
Standard Chartered
JP Morgan
*Quant/Development
over 15 years*
University of Tokyo,
Master of Engineering



STAN LEE

CRO

Millennium Management NY
World Quant
Quantified
*Quant/Algorithm/Research
over 10 years*
Cornell University,
Master of Financial Engineering



JASON CHO

COO

ROGin Asset Management
Chelsea Innovation
*Oxford Algorithmic Trading Programme
Quant/Algorithm over 16 years*
Kookmin University



JC LEE

DIRECTOR | MARKETING

The Dream In
AISingapore
*Marketing/Management
over 15 years*
University of Wisconsin



OLIVIER ESNAULT

MANGER | TECH CENTER

*Backend Development
over 26 years*
Université Libre de Bruxelles



SYLVAIN FOREST

SR. QUANT ANALYST

Natixis
Pacific Alliance Group
Front/Quant/IB over 10 years
Université Pierre et Marie Curie
Master of Engineering



MATTHIEU SARKIS

SR. DEVELOPER

PostDoc. KIAS
Machine Learning/Physics over 4 years
Université Pierre et Marie Curie
Ph.D.in Engineering

“GIRAFFE AI LABS’ ROGin AI Platform is a global project to improve the disadvantage of financial services ”

(being traditionally at high risk) through AI and Blockchain.

ROGin AI seeks to be secure, trustworthy and a extendable platform.

LAVAN KUMAR CEO

VIII. RISK FACTORS

RISK FACTORS

Participants in ROG Token Sales acknowledge and agree that there are risks associated with purchasing and holding the ROG Token, as well as using the ROG Token to access and pay for the products and services provided on the ROGin AI Platform.

By purchasing ROG Token, participants expressly acknowledge, accept and assume the risks, which include but are not limited to the followings:

GENERAL RISKS AND UNCERTAINTIES

Potential purchasers of the ROG token must be completely aware of risks and uncertainties typical of the cryptocurrency world, where the Company and its partners operate. At present, given the absence of any kind of guideline or normative or regulation on cryptocurrencies (except for the aforementioned countries where token sale is banned), the Company and its partners cannot be held responsible for user losses, neither for total or partial loss of value of the ROG token. The risks and uncertainties could include, but shall not be limited to, unforeseeable events, financial and economic system faults, or events resulting from the operations and programs of the Company and its partners. All of these and other events could as a matter of fact have a negative influence on the entire project and on the ROG token.

RISK OF FAILURE AND BANKRUPTCY

For several reasons, there is a possibility that the ROG token sale or the entire project in respect of the ROGin AI Platform could fail. This could result in partial or total loss of value, interest, importance of the ROGin AI Platform and of the ROG token. By participating in the ROG token sale, users express awareness and knowledge of this as a matter of fact. Among the causes of failure that users accept and for which the Company cannot be held responsible are, without limitation, failure of the Company, of its distributors, partners and collaborators, as well as errors in fiscal, management, market and marketing strategies of the Company and/or its partners.

RISK FACTORS

RISK ASSOCIATED WITH REGULATION AND ENFORCEMENT ACTIONS

It is possible that the ROGin AI Platform will be subject to new regulatory or compliance requirements or that the current regulatory environment will change, limit or prevent the provision of the services offered and provided on the ROGin AI Platform in specific jurisdictions, in a way that could negatively impact the development of the ROGin AI Platform and therefore the potential utility or value of the ROG tokens.

RISK OF LOSING TOKEN ACCESS

A private key, or a combination of private keys, is necessary to control and dispose of the ROG tokens stored in your digital wallet or vault. Accordingly, loss of requisite private key(s) associated with your digital wallet or vault storing the ROG tokens may result in loss of such ROG tokens. Moreover, any third party that gains access to such private key(s), including by gaining access to the login credentials of a hosted wallet service you use, may be able to misappropriate these ROG tokens.

RISK ASSOCIATED WITH ETHEREUM PROTOCOL

Because the ROG tokens and the ROGin AI Platform are based on the Ethereum protocol, any malfunction, breakdown or abandonment of the Ethereum protocol may have a material adverse effect on the ROGin AI Platform or ROG tokens. Moreover, advances in cryptography, or technical advances such as the development of quantum computing, could present risks to the ROG tokens and the ROGin AI Platform by rendering ineffective the cryptographic consensus mechanism that underpins the Ethereum protocol.

RISK FACTORS

RISK ASSOCIATED WITH DEVELOPMENT AND MAINTENANCE OF THE PLATFORM

ROGin AI Platform is still under development and may undergo significant changes over time. This could create the risk that the ROG tokens or platform, as further developed and maintained, may not meet your expectations at the time of purchase. Furthermore, despite our good faith efforts to develop and maintain the platform, it is still possible that the platform will experience malfunctions or otherwise fail to be adequately developed or maintained, which may negatively impact the ROGin AI Platform and ROG tokens.

RISK OF HACKING

Hackers or other malicious groups or organizations may attempt to interfere with the ROGin AI Platform or the ROG tokens in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing and spoofing.

RISK OF UNINSURED LOSS

Unlike bank accounts or accounts at some other financial institutions, the ROG tokens are uninsured unless you specifically obtain private insurance to insure them. Thus, in the event of loss or loss of utility value, there is no public insurer or private insurance arranged by us, to offer recourse to you.

RISK FACTORS

RISK OF UNFAVORABLE FLUCTUATION OF THE CRYPTOCURRENCY

VALUES

The Company intends to use the proceeds from selling the ROG tokens to, among other things, fund the maintenance and development of the ROGin AI Platform and its products and services. The proceeds of the sale of the ROG tokens will be denominated in USD and may be converted into other cryptographic and fiat currencies. In addition, some private sales or pre-sales of the ROG tokens may also be denominated in fiat currencies. If the value of Ethereum, Bitcoin or other currencies fluctuates unfavorably during or after the sale period, the Company may not be able to fund the development or may not be able to maintain the ROGin AI Platform in the manner that it intended.

RISK OF DISSOLUTION OF THE COMPANY OR PLATFORM

It is possible that, due to any number of reasons, including, but not limited to, an unfavorable fluctuation in the value of Ethereum, Bitcoin (or other cryptographic and fiat currencies), decrease in the ROG tokens' utility due to negative adoption of the ROGin AI Platform, the failure of commercial relationships, or intellectual property ownership challenges, the ROGin AI Platform may no longer be viable to operate and the Company may be dissolved.

RISK ARISING FROM TAXATION

The tax characterization of ROG tokens is uncertain. You must seek your own tax advice in connection with purchasing, holding and utilizing the ROG tokens, which may result in adverse tax consequences to you, including, without limitation, withholding taxes, transfer taxes, value added taxes, goods and services taxes, income taxes and similar taxes, levies, duties or other charges and tax reporting requirements.

RISK FACTORS

RISK FROM LACK OF GOVERNANCE RIGHTS

Because the ROG tokens confer no governance rights of any kind with respect to the ROGin AI Platform or the Company or its corporate affiliates, all decisions involving the ROGin AI Platform or Company or investment strategy will be made by the Company at its sole and absolute discretion, including, but not limited to, decisions to discontinue the ROGin AI Platform, or to sell or liquidate the Company. These decisions could adversely affect the ROGin AI Platform and the ROG tokens you hold.

RISK OF INSUFFICIENT INTEREST IN THE PLATFORM OR DISTRIBUTED APPLICATIONS

It is possible that the ROGin AI Platform will not be used by a large number of individuals, companies and other entities or that there will be limited public interest in the creation and development of distributed ecosystems (such as the ROGin AI Platform) more generally. Lack of interest from external exchanges could also result in the ROG tokens not obtaining a listing on their respective platforms. Such lack of use or interest could negatively impact the development of the ROGin AI Platform and therefore the potential utility of the ROG tokens.

UNANTICIPATED RISKS

Cryptographic tokens such as the ROG tokens are a new and untested technology. In addition to the risks included in this document, there are other risks associated with your purchase, holding and use of ROG tokens, including those that the Company cannot anticipate. Such risks may further materialize as unanticipated variations or combinations of the risks discussed in this section.

Be a Digital Nomad From The Bank

THANK YOU



GIRAFFE AI LABS

SINGAPORE

HQ Singapore



Level 11
Marina Bay Financial Centre,
8 Marina Boulevard,
Singapore 018981



info@giraffe-ai.com



+65-6653-4204

R&D Center Malaysia

#03-01, Teega Office Tower,
Jalan Laksamana 1, Kota Iskandar,
79100 Nusajaya, Johor, Malaysia

R&D Center S.Korea

4F, 21, Nonhyeon-ro 172-gil,
Gangnam-gu, Seoul,
Republic of Korea